

## **Department of Human Services Aging and People with Disabilities Program**

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### ***Mission***

The Department of Human Services Aging and People with Disabilities (APD) program assists a diverse population of older adults and people with disabilities to achieve well-being through opportunities for community living, employment, family support and long term services and supports that promote independence, choice and dignity.

### ***Goals***

- Ensure the safety and protection of the population we serve with a focus on prevention.
- Facilitate broad awareness of, and easy access to, services.
- Invest in preventive services to keep people independent, safe and healthy for longer periods of time.
- Provide person centered services and supports.
- Serve people in an equitable and culturally sensitive manner.
- Promote high quality services by APD, its local partners and providers.
- Increase advocacy efforts to improve outcomes for APD consumers.
- Administer programs with the utmost integrity.

### ***Individuals we serve***

During the 2017-2019 biennium, we expect to serve:

- Over 5,000 people age 60 and older through Oregon Project Independence.
- Over 36,000 older adults and people with physical disabilities per month with long-term care services paid through Medicaid.
- Over 450,000 older individuals with Older Americans Act services.
- Over 150,000 Oregonians with direct financial support services.

Oregonians needing information and referral services about any of the aforementioned programs or services, may contact the Aging and Disability Resource Connection (ADRC) of Oregon. The ADRC is a collaborative public-private partnership that streamlines consumer access to a complicated and confusing aging and disability service delivery system. ADRC services are free to Oregonians and the service raises visibility and awareness of the full range of options available. The ADRC provides trusted information and assistance,

empowers people to make informed decisions. Through trained options counselors, Oregonians can develop action plans to address long-term services and supports needs that align with consumer preferences, their financial situation, strengths, values and needs. If a person is likely to be eligible for Medicaid long-term care services, they will be referred to APD local offices and AAAs for a full assessment. During the last biennium the ADRC took over 18,000 calls and received 164,000 web hits. Employees from both APD local offices and Area Agencies on Aging (AAA) throughout Oregon are responsible for providing direct client services. Employees also determine eligibility around the aging and people with disabilities population for medical programs provided through the Oregon Health Authority (OHA).

APD is impacted by demographic growth in the older adult population and we are increasingly serving a more diverse population. We strive to identify disparities in outcomes for diverse populations and identify strategies to serve all individuals in a culturally and linguistically appropriate manner.

**Adult Protective Services**

APD and AAA offices are responsible for investigating instances of adult abuse across the state. Elder abuse and other adult abuse is costly both from a human and financial perspective. A person who has experienced abuse is likely to have increased health and long term care costs. In 2014, we received over 18,000 allegations of abuse. We experienced a 10% increase in the number of investigations of abuse that were conducted. Of the allegations, over 3,500 instances of abuse were substantiated. Financial exploitation and neglect remain the most common forms of abuse for the people we serve.

**Medicaid Services**

Approximately 33,000 older adults and physically disabled Oregonians use Medicaid long-term services each month, with over 36,000 forecasted for the 2017-2019 biennium. By federal law, each state must develop criteria for access to nursing facility care paid by Medicaid. Criteria must include financial and asset tests as well as service eligibility criteria. The federal government, through Centers for Medicare and Medicaid Services (CMS), must approve any criteria established by the states.

DHS created service priority levels (SPLs) to establish eligibility for Medicaid long-term services. SPLs prioritize services for older adults and people with

physical disabilities whose well-being and survival would be in jeopardy without services. Level 1 reflects the most impaired while Level 17 reflects the least impaired; levels are based on the ability of the person to perform activities of daily living (ADLs). Because of budget constraints, only levels 1-13 are funded. ADLs are personal activities required for continued well-being. These include eating, personal hygiene, cognition, toileting and mobility. For many individuals with disabilities, they need assistance from other people to perform daily activities, APD assists thousands of Oregonians who require ADL services in selecting competent providers and establishing effective working relationships with those service providers. Due to the increasingly diverse population served, the program requires supports that are equally diverse, linguistically and culturally appropriate.

***Programs***

APD’s budget is sectioned into three key areas; program services, program design and program delivery.

**Program Services**

Program services focus on supporting fundamental ADLs such as bathing, dressing, mobility, cognition, eating and personal hygiene. Long-term services ensure that the person is living in a safe and healthy environment. All services promote choice, independence and dignity. Services can be provided in nursing facilities, or community settings such as residential care facilities, foster homes or in the person’s own home.

Program Services are provided through six programs:

- Older Americans Act
- Oregon Project Independence
- Direct financial support
- In-home services
- Community-based care facilities
- Nursing facilities

**Older Americans Act**

This is a federal program and is administered through APD. It provides federal funding for locally developed support programs for individuals ages 60 and older. APD distributes funds to local Area Agencies on Aging (AAA’s) for service delivery through subcontractors. Over 230,000 Oregonians accessed these services in 2015. The AAA’s develop services that meet the needs and preferences unique

to individuals in their local area. Program mandates require services target those with the most significant economic and social need, to minorities and those residing in rural areas. There are no income or asset requirements to receive services except those related to the Senior Community Service Employment Program (SCSEP).

APD distributes federal funds to the AAA's using a federally approved intra-state funding formula based on the demographics and square mileage of each area. APD encourages and incentivizes culturally-specific and linguistically competent supports within all programs. Programs might include; family caregiver supports, medication management, nutrition via congregate and home-delivered meal programs, senior employment, legal services or elder abuse prevention services. They may also provide assistance to senior centers and sponsor and promote evidence-based wellness and chronic health condition management activities.

**Oregon Project Independence (OPI)**

This is a state-funded program offering in-home services and related supports to individuals 60 years of age and older or people who have been diagnosed with Alzheimer's or a related dementia disorder. Approximately 5,000 Oregonians are served in this program. It represents a critical element in Oregon's strategy to prevent or delay individuals from leaving their own homes to receive services in more expensive facility-based settings, or depleting their personal assets sooner than necessary and accessing more expensive Medicaid health and long-term service benefits. The program was expanded by the 2005 Oregon Legislature to include younger adults with disabilities. In 2014 and 2015 a pilot program was funded expanding the program to adults ages 19-59 with physical disabilities. Through this pilot over 500 individuals have been served.

OPI is administered statewide by local Area Agencies on Aging (AAAs). Many areas have waiting lists due to high demand and limited program funding. Client eligibility is determined by an assessment of functional ability and natural supports related to activities of daily living. Typical services include assistance with housekeeping, bathing, grooming, health care tasks, meal preparation, caregiver respite, chore services, adult day services and transportation.

The OPI program has no financial asset limitations for clients. A sliding fee scale is applied to clients with net monthly income between 100 and 200 percent of the federal poverty level (FPL) to pay toward the cost of service. A small group with

income above 200 percent of FPL pays the full rate for services provided. Generally this is because they benefit from the case management; ongoing support and monitoring, in addition to the actual purchased services.

**Direct financial support**

Programs are designed to meet a variety of special circumstances for certain low-income populations.

*Cash payments – special needs*

APD is required to meet maintenance of effort (MOE) payment for low-income aged and disabled Oregonians who receive federal Supplemental Security Income (SSI) benefits. These benefits are focused on payments that allow clients to retain independence and mobility in a safe environment. Examples of Special Needs Payments include; help for non-medical transportation, repairs of broken appliances such as a furnace or for such things as adapting a home’s stairs into a ramp.

*Employed Persons with Disabilities Program (EPD)*

This program allows people with a disability to work to their full extent and not lose Medicaid coverage. To be eligible, a person must be deemed to have a disability by Social Security Administration (SSA) criteria, be employed and have adjusted income of less than 250 percent of FPL. Eligible individuals pay a monthly participation fee and are eligible for the full range of Medicaid benefits and services.

*Other benefits*

The Centers for Medicare and Medicaid Services (CMS) requires DHS to coordinate with Medicare in many areas and clients need help accessing other programs for which they are eligible. The federal Medicare program is the most common program clients need assistance with. APD determines client eligibility and submits client data to CMS for two Medicare-related programs: Medicare buy-in and Medicare Part D low-income subsidy. APD served over 140,000 clients in these two programs over one year. These programs help low-income beneficiaries with their cost sharing requirements. Securing this coverage also ensures Medicare remains in a “first payor” status, ultimately saving the State’s Medicaid program significant money.

**In-home services**

In-home services are the cornerstone of Oregon's community-based care system. For older adults or people with physical disabilities, the ability to live in their own homes is compromised by the need for support in regular activities of daily living. For more than 25 years, Oregon has created options to meet people's needs in their own homes. All options are funded with support of the Medicaid program through home and community-based waivers or state plan options. Oregon has been able to create cost-effective programs that meet people's needs in their homes and other community settings using these options and spared Oregonians from the unnecessary use of much higher cost services, primarily offered in nursing facilities.

Services to older adults and people with physical disabilities are designed to support assistance with fundamental activities of daily living (ADLs), such as mobility, cognition, eating, personal hygiene, dressing, toileting and bathing. In order to receive in-home services, an individual must be financially eligible for Medicaid. A case manager works with the client and together they identify needs and develop a plan for the in-home services.

*Medicaid client-employed Home Care Workers*

Home Care Workers (HCW) are hired directly by the client and provide many of the services Medicaid clients need to remain in their own homes. The client, or his or her selected representative, is responsible for performing the duties of an employer. These duties include selecting, hiring and providing on-site direction in the performance of the care provider duties authorized by a case manager to meet the client's individual needs and circumstances. The HCW must pass a criminal background check. In conjunction with the client, APD develops and authorizes a service plan, makes payment to the HCW on behalf of the client and provides ongoing contact with the client to ensure his or her service needs are met. Over 18,000 clients are expected to receive services supplied by HCWs each month in 2015-17.

The Oregon Home Care Commission (HCC) was established in 2000 by an amendment to the Oregon Constitution. It is a public commission dedicated to ensuring high-quality home care services to APD clients using client-employed providers. Service Employees International Union Local 503, Oregon Public Employees Union represents approximately 17,000 HCWs. For purposes of collective bargaining, HCC serves as the HCW employer of record. The

Commission maintains a statewide, computerized registry of workers and provides an extensive training curriculum. The HCC also makes training available to clients to better understand their employer responsibilities and increase their skill in managing the use of HCWs.

*In-home agency services*

Many clients prefer to receive their in-home services through a home care agency. In-home agencies are licensed by the Oregon Health Authority. These agencies employ, assign and schedule caregivers to perform the tasks authorized by the client's case manager. APD contracts with licensed in-home care agencies throughout the state. Agencies work closely with DHS case managers and clients to ensure services are provided as authorized and to ensure the quality of the work performed.

*Medicaid Independent Choices*

This program offers a choice to clients in the way they receive in-home services and increases clients' self-direction and independence. Clients receive a cash benefit based on their assessed need. They purchase and directly pay for services. Clients are responsible for locating providers, paying their employees, and withholding and paying necessary taxes. Depending upon how they are able to manage their service benefit, many are able to purchase a few additional services or items otherwise not covered by Medicaid to increase their independence or well-being.

*Medicaid adult day services*

These services provide supervision and care for clients with functional or cognitive impairments. Service may be provided for half or full days in stand-alone centers, hospitals, senior centers and licensed care facilities.

*Medicaid home-delivered meals*

Home-delivered meals are provided for to those who are homebound and unable to go to sites, such as senior centers, for meals. These programs generally provide a hot midday meal and, often, frozen meals for days of the week beyond the provider's delivery schedule.

*Medicaid personal care services*

Services are limited to no more than 20 hours a month. Personal care can be used only for tasks related to the performance of activities of daily living, such as

mobility, bathing, grooming, eating and personal health assistance.

*Medicaid specialized living services*

Services are provided to a special-need client base, such as those with traumatic brain injuries or other specific disabilities that require a live-in attendant or other 24-hour care. The services are provided through a contract with APD and targeted to a specific group of clients living in their own apartments, and assisted by a specialized program offering direct service and structured supports.

**Community-based care**

*Community-based facilities*

These include a variety of 24-hour care settings and services to provide an alternative to nursing facilities. Services include assistance with activities of daily living, medication oversight and social activities. Services can include nursing and behavioral supports to meet complex needs. State and federal guidelines related to health and safety of these facilities have to be met.

*Adult foster homes*

Services are provided in home-like settings licensed for five or fewer individuals who are not related to the foster home provider. Homes may specialize in certain services, such as serving ventilator-dependent residents.

*Residential care facilities*

Licensed 24-hour service settings serve six or more residents and facilities range in size from six to more than 100 beds. Different types of residential care include 24-hour residential care for adults and specialty memory care facilities. Registered nurse consultation services are required by regulation.

*Enhanced care services*

Specialized 24-hour programs in licensed care settings that provide intensive behavioral supports for seniors and people with physical disabilities who have needs that cannot be met in any other setting. These programs support clients with combined funding from APD and the Addictions and Mental Health division of the Oregon Health Authority (AMH).



### *Assisted living facilities*

These facilities are licensed 24-hour settings for six or more residents including private apartments. Services are comparable to residential care facilities. Registered nurse consultation services are required by regulation.

### *Memory Care Community Endorsement*

These facilities are licensed as an Assisted Living Facility or Residential Care Facility and serve individuals with Alzheimer's disease, other forms of dementia and other cognitive diseases. They are required to have enhanced training and a more secure setting for their residents. The endorsement is in addition to the underlying licensure.

### *Providence Elder Place*

This is a capped Medicare/Medicaid Program of All-inclusive Care for the Elderly (PACE) providing an integrated program for medical and long-term services. Nearly 1,200 Oregonians age 55 and older are served in this program that generally allows them to attend adult day services and live in a variety of settings. The Elder Place program is responsible for providing and coordinating their clients' full health and long-term service needs in all of these settings.

### **Nursing facilities**

Institutional services for older adults and people with physical disabilities are provided in nursing facilities licensed and regulated by DHS. Nursing facilities provide individuals with skilled nursing services, housing, related services and ongoing assistance with activities of daily living.

Oregon has led the nation since 1981 in the development of lower cost alternatives to institutional (nursing facility) care. Home and community-based alternatives to nursing facility services emphasize independence, dignity and choice and offer needed services and supports at lower costs than medical models.

### ***Program Design***

Staff and services support the administration of APD programs, including:

- Central leadership and administration
- Medicaid eligibility and federal waiver administration
- Development and maintenance of policy and administrative rules
- Support and leadership for various advisory councils.
- Administration of the Older Americans Act

- Home Care Commission

### ***Program Delivery***

Staff and services provide direct services to Oregonians, including:

- Direct service staff located in local offices throughout the state
- Presumptive Medicaid Disability Determination Team
- State Family/ Pre-SSI
- Disability Determination Services
- Administration of Medicare Modernization Act and Buy-in programs
- Provider payments and relations
- Adult Protective Services investigations
- Adult Foster Home licensing

Eligibility and case management services are delivered throughout the state by DHS/APD and AAA employees. ORS Chapter 410 allows AAAs to determine which populations they wish to serve and which programs they wish to administer. Type B Transfer AAAs choose to provide Medicaid services in addition to Older Americans Act and OPI services. In areas where the AAAs (Type A AAAs) do not provide Medicaid services, APD has local offices to serve older adults and people with physical disabilities.

### **History**

Over the past 30 years there has been a profound shift in society's understanding of the importance of independence for aging and people with physical disabilities. Traditionally, states had provided services to these individuals in institutional settings such as nursing facilities. Oregon's first nursing facility opened in the 1940s. With the passage of the federal statute creating Medicaid, the state began to pay for nursing facility services for eligible individuals in the 1960s.

The Older Americans Act also passed in 1960s, which over time, has expanded additional protections and services to vulnerable older adults, including access to home-delivered meals, senior centers, transportation, family caregiver support, legal services and the Office of the Long Term Care Ombudsman to uphold rights and resolve complaints.

Professional standards and public thinking about how to best serve people with disabilities began to change and community living became more accessible. Civil rights were strengthened and expanded by the Americans with Disabilities Act, in

the areas of employment, public accommodations, transportation and housing. Community integration, a right, became more available to individuals with disabilities as accessibility increased and society began to accept people with disabilities as part of the community. Families had the ability to remain intact and to keep their loved ones — child, adult or senior — at home.

Federal dollars to fund Medicaid waivers first became available in 1981 for “Home and Community-Based Services.” That same year, the Oregon Legislature updated its policies around disabilities and found that significant numbers of people with disabilities lived in institutions because adequate community services did not exist. The Legislature mandated that the state work to empower people with disabilities, keep them as independent as possible, and develop service settings that were alternatives to institutionalization. The 1981 Oregon Legislature also created the Senior Services Division and a strong statutory mandate to support seniors in their own homes and community settings outside of institutions. This action forged the way for Oregon to lead the nation in the development of lower-cost alternatives to institutional care.

In response to that mandate, Oregon applied for, and received, the first home and community-based waiver that allowed Medicaid funds to provide long-term services outside an institution. Throughout the 1980s and 1990s, Oregon received waivers that allowed services for unique groups of people. For Medicaid-eligible older adults and people with disabilities in Oregon, this has meant that the provision of long-term care has, in large measure, shifted away from nursing facilities to in-home services, assisted living facilities, residential care facilities and adult foster homes.

**Future populations**

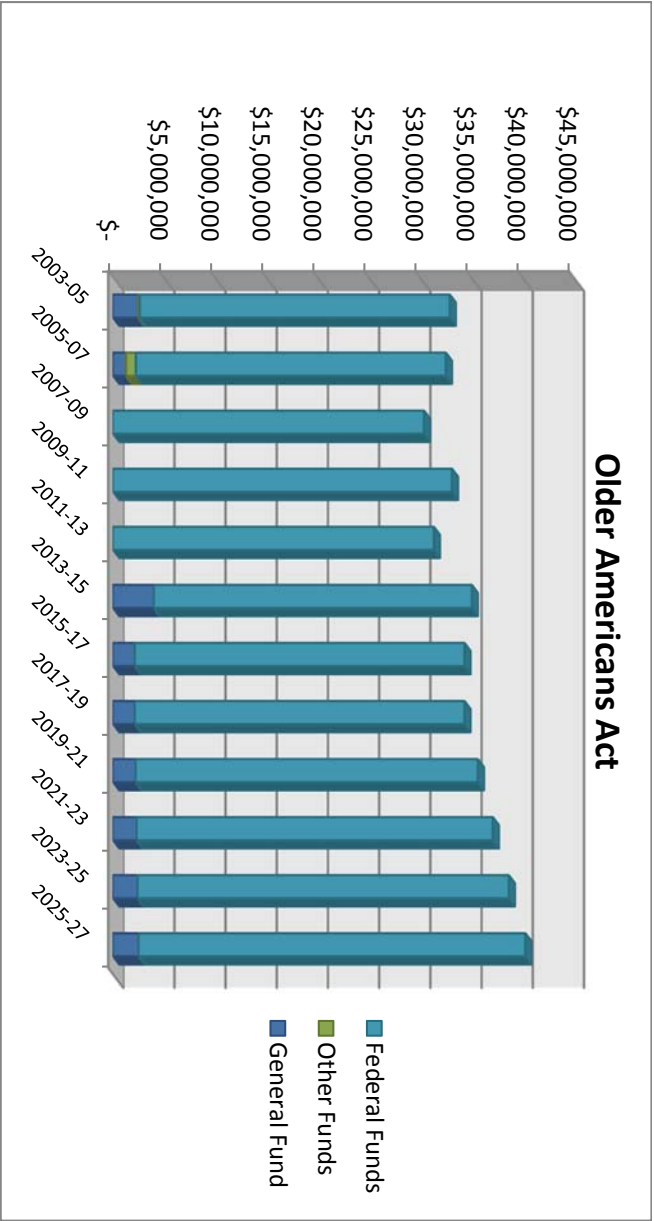
The aging population is growing rapidly. The number of people in the United States over age 65 is projected to nearly double from 40.2 million in 2010 to more than 71.4 million people by 2030. In 2010, approximately 13 percent of Oregon’s population was 65 years or older. By 2030, the percentage is expected to increase to nearly 20 percent. In Oregon, people 85 years or older make up a small but rapidly growing group within the total population. By the end of 2010, approximately 76,000 Oregonians will have reached age 85. By 2030, the number is expected to reach nearly 120,000, an increase of almost 57 percent. Cultural diversity, including individuals of different races, ethnicities and sexual orientation

will require new approaches to service delivery that ensure all individuals achieve desired outcomes.

# Department of Human Services: Older Americans Act

Primary Long Term Focus Area: Safer, Healthier Communities  
Secondary Outcome Area:

Program Contact: Ashley Carson Cottingham



*Older Americans Act funding comes primarily from the federal government. In 2011, OAA funding helped serve nearly 380,000 Oregonians.*

## Program Overview

Services and supports provided to individuals under the Older Americans Act (OAA) provide vital assistance designed to prevent or delay entry into Medicaid-funded long-term care such as In-Home or 24-hour residential services. The OAA is a Federal law that set out a national aging network structure consisting of the U.S. Administration on Aging (AOA) now part of the Administration for Community Living, State Units on Aging (DHS/Aging and People with Disabilities program) and Area Agencies on Aging (AAAs). The OAA authorizes funding and services through this network to serve older individuals in their homes and communities, through local entities. All individuals, aged 60 or older, regardless of income are eligible to receive services but the programs are targeted towards those in greatest social or economic need. A specific focus on how to better serve diverse populations of older adults across race/ethnicity, sexual

orientation, gender, veteran status, and other intersecting categories are essential with the continually changing demographics of Oregon.

### **Program Funding Request**

APD Older Americans Act				
	GF	OF	FF	TF
<b>15-17 LAB</b>	<b>2,077,127</b>	-	<b>31,055,014</b>	<b>33,132,141</b>
<b>17-19 ARB</b>	<b>2,153,981</b>	-	<b>32,204,050</b>	<b>34,358,031</b>
<b>Diff.</b>	<b>76,854</b>	-	<b>1,149,036</b>	<b>1,225,890</b>
<b>% Diff.</b>	<b>4%</b>	<b>0%</b>	<b>4%</b>	<b>4%</b>

### **Program Description**

Older Americans Act services are administered entirely by local Area Agencies on Aging. To qualify for OAA supported services an individual must meet the following criteria:

- Be 60 years of age or older;
- Be a caregiver of someone 60 years of age or older (or younger if the person is diagnosed with Alzheimer's Disease or related dementia) or an older individual caring for a child 18 years of age or younger;
- Be 55 or older and have an adjusted income at or below 125 percent of Federal Poverty Level for the Senior Community Service Employment Program (Title V).

Please Note: There are no income or asset/resource criteria for eligibility, except for the Senior Community Service Employment Program (Title V).

### **The Older Americans Act authorizes services and funding by title:**

#### **Title III**

##### *Supportive Services*

Provides assistance to maintain independence through assisted transportation, information and referral/assistance, in-home care, adult day care, chore services, home modification and other housing help, legal assistance, mental health outreach, and assistive devices. Title III also funds Oregon's Aging and Disability Resource Connection (ADRC), which provides unbiased information, referral and options counseling for individuals (consumers, family members, caregivers) needing long-term services and supports.

*Nutrition Services*

In order to reduce hunger and food insecurity and promote socialization, health and well-being the Act authorizes both home-delivered (commonly known as Meals on Wheels) and congregate (community setting, senior center, community center, etc.) meals programs. The Act also provides nutrition education and counseling.

*Services Incentive Program (NSIP)*

Supplements funding authorized under Title III for food used in meals served under the Older Americans Act. States receive an allocation based on the number of meals served under the OAA in the state in proportion to the total number of meals served by all states.

*Preventive Health Services*

Authorizes evidence-based programs that promote healthy lifestyles through physical activity, appropriate diet and nutrition, self-management of chronic health conditions and regular health screenings.

*National Family Caregiver Support Program*

Provides individual and group options counseling, training and respite care for family members and friends who are primary caregivers to seniors. This program also provides support to grandparents raising grandchildren.

Title V

*Senior Community Service Employment Program (SCSEP)*

Authorizes a community service and work-based training program for older workers that provides subsidized, service-based training for low-income persons 55 or older who are unemployed and have poor employment prospects. Participants are paid minimum wage for approximately 20 hours per week while they develop valuable skills and connections to help them find and keep jobs in their communities. Title V funding is awarded to DHS/APD from the U.S. Department of Labor and is competitively sub-granted to a qualified job training organization.

Title VII

*Elder Rights Services*

Provides a focus on the physical, mental, emotional and financial well-being of older Americans. Services include pension counseling, legal assistance and elder abuse prevention education.

### *Ombudsman Program*

Establishes an Office of the State Long-Term Care Ombudsman a program to identify, investigate, and resolve complaints made by or on behalf of residents of licensed care facilities (nursing homes, assisted living, and adult foster homes) and promote system changes that will improve the quality of life and care for residents. The allocation for this program is 100 percent passed through to the Office of the Long-Term Care Ombudsman, a separate state agency from APD.

### **OAA Funding**

OAA funding is granted to each State Unit on Aging (DHS/APD) based on a population formula. The State Unit on Aging sub-grants Title III funds to Oregon's 17 designated Area Agencies on Aging (AAA) based on a state population formula. The AAAs work with their local communities to assess and develop a menu of services that meet the needs of older adults in their planning and service area. Subsequently, the AAA submits an Area Plan to the State describing the delivery of OAA services in their communities; this is basis for the funding agreement between the AAA and DHS/APD.

### **Program Justification and Link to Focus Areas**

OAA program services contribute to the Safer, Healthier Communities goal. The OAA provides vital support for older adults who are at significant risk of losing their independence by providing food, job training/opportunities, social support, transportation, chronic disease self-management and fall prevention - in partnership with providers and clients.

Annual State Program reports are submitted to the Administration on Community Living, consisting of service unit data and client demographics. Evidence-based programs supported by the preventive health services funding under Title III have provided an opportunity to demonstrate health care cost-saving based on the research supporting the programs. The Senior Community Service Employment Program tracks six performance measures each year including employment and retention. Performance standards and measures have recently been established for the Aging and Disability Resource Connections Program and will be tracked appropriately.



## **Program Performance**

- **Number of people served/items produced**

OAA data reporting requires AAAs to capture identifiable unduplicated clients who receive “registered services” and an estimated number of clients receiving “non-registered services”. Registered services include personal care, home care, chore, meals, day care, case management, assisted transportation, caregiver and nutrition counseling. Non-registered services include but are not limited to information and assistance, health promotion programs, group education, etc. The estimated number of non-registered service clients is 5-6 times that of the registered services clients (e.g. in 2011 OAA served 50,649 registered clients and an estimated 338,234 non-registered participants)

- **Quality of the services provided**

Program standards have been established for the major services and annual program monitoring is conducted.

- **Timeliness of services provided**

The Family Caregiver Support Program of the OAA is the only service area that consistently encounters wait lists.

- **Cost per service unit**

Varies depending on the level of community support, the OAA funding on average supports about one-third of the cost of service. Further funding comes from local governments, donations and fundraising.

The following are selected examples of program performance for the OAA:

## Older Americans Act Nutrition Program

	FY 07	FY 08	FY 09	FY 10	FY 11	FY 12	FY 13	FY14*
Total Registered Service Clients								
Home-Delivered Meal Clients	58,311	66,942	61,652	54,049	50,649	54,149	52,809	48,730
Congregate Meal Clients	12,826	17,605	14,152	13,891	13,441	13,630	12,636	12,652
# of Home-Delivered Meals Served	1,747,541	1,699,180	1,705,901	1,675,082	1,667,493	1,601,457	1,734,292	1,620,727
# of Congregate Meals Served	1,023,497	1,029,856	981,866	1,006,814	977,815	949,202	941,152	924,300
# of High Nutritional Risk Persons	9,402	9,355	14,056	15,060	16,232	11,713	11,634	12,180

\*Preliminary State Program Report data

## Senior Community Service Employment Program (SCSEP)

Performance Measure	PY07	PY08	PY09	PY10	PY11	PY12	PY13
Participants Served	218	243	257	320	212	180	156
Community Service Level	61.3%	78.7%	75.5%	83.7%	97.0%	80.4%	83.9%
Entered Employment Level	42.2%	42.7%	50.7%	45.3%	47.5%	34.8%	39.7%
Employment Retention	73.0%	69.7%	51.6%	68.4%	72.1%	29.0%	75.0%
Average Earnings Per Participant	\$9,076	\$6,360	\$4,453	\$9,032	\$7,906	\$8,914	\$7,482

## Enabling Legislation/Program Authorization

Federal Law: 45 CFR, Part 1321.

## Funding Streams

OAA funds are 100 percent federal. The law has a required Maintenance of Effort and state match of \$5 million per biennium, which is met with state funding authorized for the Oregon Project Independence Program (ORS 410.410 to 410.480). OAA funding was never intended nor does it fully fund services. Each

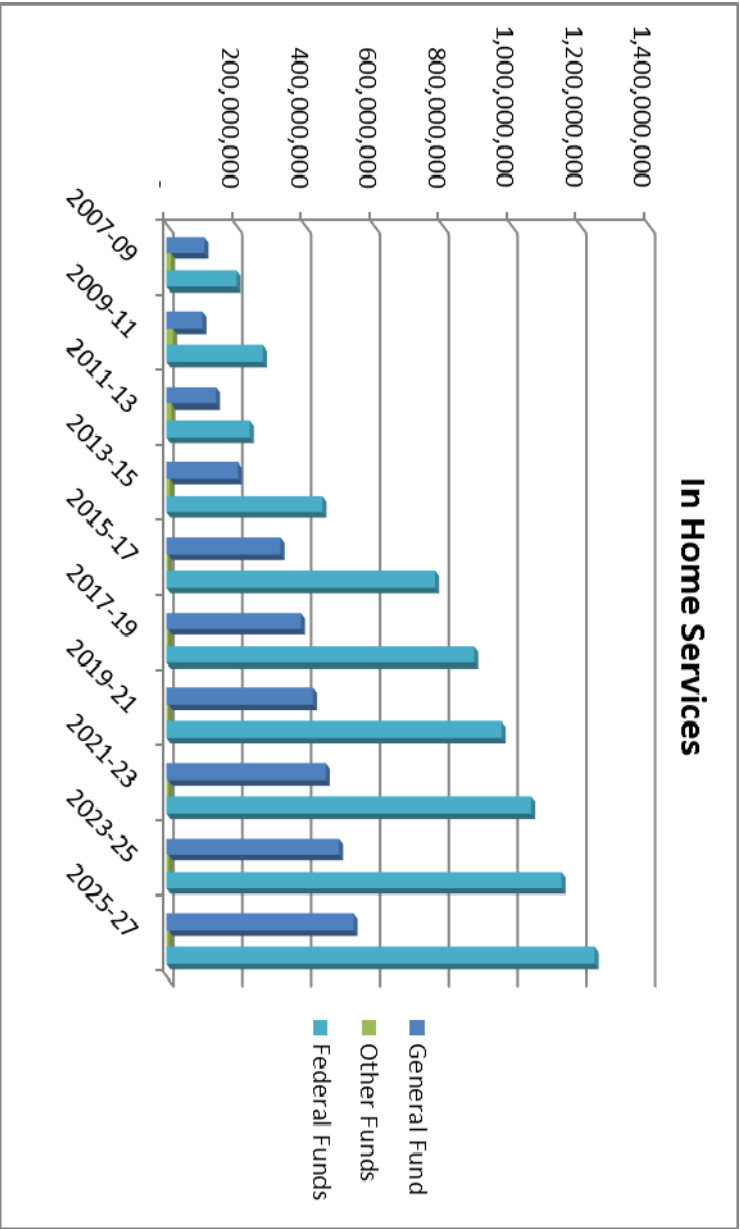
dollar of OAA funding is leveraged with \$2 of state and local funds, participant donations and community fundraising. Additionally, the services are enhanced with the in-kind support of volunteers, donated community space and equipment, etc.

**Funding Justification and Significant Changes to CSL**

The agency's request is to continue at the current service level for 2017-2019.

# Department of Human Services: Medicaid Long-Term Care In-Home Services

Primary Long Term Focus Area: Safer, Healthier Communities  
Secondary Long Term Focus Area:  
Program Contact: Ashley Carson Cottingham



*In the 13-15 biennium, in-home agency and personal care budgets were moved from ‘other services’ to in-home care for reporting purposes.*

## Program Overview

In-Home services are the least restrictive service offered in Oregon’s long-term care continuum. This program funds Medicaid long-term care services to seniors and people with disabilities in their own homes for individuals who are eligible to receive the same services in a nursing facility. In 2013, Oregon added a new Medicaid, 1915(k) State Plan Option, or “K plan,” that provides additional flexibility and funds. Approximately 52.5 percent of individuals served in Oregon’s long term care system are served in their own homes. In-Home services offer an opportunity to provide differentiated care in a respectful, sensitive, and inclusive manner to Oregonians from a variety of diverse backgrounds.

## Program Funding Request

APD In Home Care				
	GF	OF	FF	TF
15-17 LAB	318,680,011	4,591,387	750,547,055	1,073,818,452
17-19 ARB	391,316,011	5,130,633	895,071,793	1,291,518,438
Diff.	72,636,001	539,246	144,524,738	217,699,986
% Diff.	23%	12%	19%	20%

## Program Description

This cost-effective program enables eligible low-income seniors and people with disabilities to remain in their own homes and established communities. Individuals from culturally diverse backgrounds benefit from this program that provides enhanced independence, health, safety, and quality of life. Oregon's model of long-term care is referred to as a social model, distinctly different from a medical model of care. Social models of care focus on client autonomy, respect, choice and individualized care planning. Individuals are viewed holistically, with provided supports that enhance independence, dignity and respect.

Eligibility for services is based upon a combination of financial criteria and service needs. An individual's service needs are calculated as a "service priority level", which ranges from 1 (highest need) to 18 (lowest need). In the 2003 budget crisis, funding to serve individuals with service priority levels 14 through 18 was eliminated. These levels remain unfunded through Medicaid. However, some (not all) of the needs can be met for these individuals through Older Americans Act and Oregon Project Independence programs.

In-Home supports include necessary assistance with Activities of Daily Living (walking, transferring, eating, dressing, grooming, bathing, hygiene, toileting, and cognition) and Instrumental Activities of Daily Living (meal preparation, housekeeping, laundry, shopping, medication and oxygen management). Assistance ranges from several hours per week to twenty-four hours per day. Without these supports, over 17,000 individuals would likely receive services in a more costly nursing facility. Oregon provides a variety of In-Home service options available to individuals based on preference, choice, and cost-effectiveness:

**Consumer-Employed Provider Program**

Individuals participating in this program receive services from hourly or live-in homecare workers. The In-Home recipient is considered the employer and is empowered and responsible to hire, train, supervise, track hours worked, address performance deficiencies, and discharge providers. Homecare workers are paid a set rate established through collective bargaining, which the State pays on the individual’s behalf. The Oregon Home Care Commission establishes homecare worker enrollment standards and training for homecare workers, both of which contribute to the quality of In-Home services. APD is forecasted to serve more than 20,000 individuals in this program in the 2017-2019 biennium.

**Independent Choices Program**

This program is a 1915(j) State Plan Option and allows individuals to exercise more decision-making authority in identifying, accessing, managing, and purchasing goods and services that enhance independence, dignity, choice, and well-being. This option is popular among individuals who wish to take complete control over the planning and provision of services. In the Independent Choices Program, the cost of the established service plan is “cashed-out” and deposited into the eligible individual’s dedicated Independent Choices Program checking account. The individual then pays providers directly based on a negotiated rate. Participants have the flexibility to use a portion of the funds to purchase goods, not available through the medical plan, that enhance their independence, such as a wheelchair lift for a vehicle or a wheelchair ramp for their home. The state performs periodic monitoring with an emphasis on safety and program integrity. APD is forecasted to serve 587 individuals in this program in the 2017-2019 biennium.

**Specialized Living Services**

These are services designed to serve a specific special-needs consumer base, such as those with traumatic brain injuries or other specific disabilities who would otherwise require a live-in attendant or other 24-hour care. The services are provided through contracts with qualified vendors who provide specialized, shared-attendant services to individuals living in their own homes or apartments. APD is forecasted to serve more than 200 individuals in this program in the 2017-2019 biennium.

**Cost Drivers**

The major cost drivers of the In-Home services program are the current number of eligible individuals, their level of needed assistance, the length of time receiving services, and the growing population of those requiring services. The population served is much different than it was 30 years ago when Oregon first received a waiver. With the advancement of medical technology and treatment options, individuals are living longer with chronic disease and significant disabilities. Another major cost driver is the provision of wages and benefits for homecare workers tied to collective bargaining. This includes set wages, paid time off, workers’ compensations premiums, unemployment insurance and other benefits.

**Program Justification and Link to Focus Areas**

In Home Services link to the Safer, Healthier Communities focus area. In the early 1980s, Oregon was the first state awarded a Medicaid 1915(c) Home and Community-Based Services waiver from the Centers for Medicare and Medicaid Services, allowing Oregon to serve individuals in their homes and communities. In 2013, Oregon added a new, 1915(k) State Plan Option, or “K plan,” that provides additional flexibility and funds. In an independent study conducted by AARP, Oregon received an overall ranking of 3rd out of 50 states in terms of choice of settings and providers, quality of life and quality of care, and effective transitions from nursing facilities back into the community. Oregon consistently ranks in the top percentage in the number of individuals served in their own home.

The program empowers individuals to direct their own services and make choices that enhance their quality of life, live with dignity, and remain as independent as possible. Health is maintained through the provision of necessary assistance with Activities of Daily Living and Instrumental Activities of Daily Living. Consistent provision of services, including medication management and the preparation of nutritious meals, delays or diverts an individual’s entry into more costly care settings.

## **Program Performance**

A key goal of the Department of Human Services (DHS) is that people are safe and living as independently as possible. DHS currently measures this goal based on the percentage of individuals living in their own homes in lieu of a licensed care facility, as well as the percentage of individuals who move to a less restrictive service setting. Currently, DHS is serving 87.2% of all recipients in home and community based settings. In the 2017-2019 biennium, DHS is forecast to increase this level to 88.9%.

## **Enabling Legislation/Program Authorization**

Medicaid is an entitlement program that was enacted in 1965 under Title XIX of the Social Security Act. Eligible individuals have the right to receive long term care services in a nursing facility. While states are not required to participate in Medicaid, in order to receive federal matching funds, states must follow the Medicaid rules. Oregon's Long Term Care system operates under a variety of Medicaid options which allows long term care services to be provided in home and community based settings.

## **Funding Streams**

In-Home services are funded through the Medicaid program. Therefore, the federal government pays approximately 69 percent and the state pays 31 percent. There is a small amount of funding from the estates of former recipients. When a Medicaid recipient dies, we are required by federal law to recover money spent for the individual's care from the recipient's estate. These funds are reinvested in services for other individuals, offsetting the need for general funds.

## **Funding Justification and Significant Changes to CSL**

The agency's request is to continue at the current service level for 2017-2019.

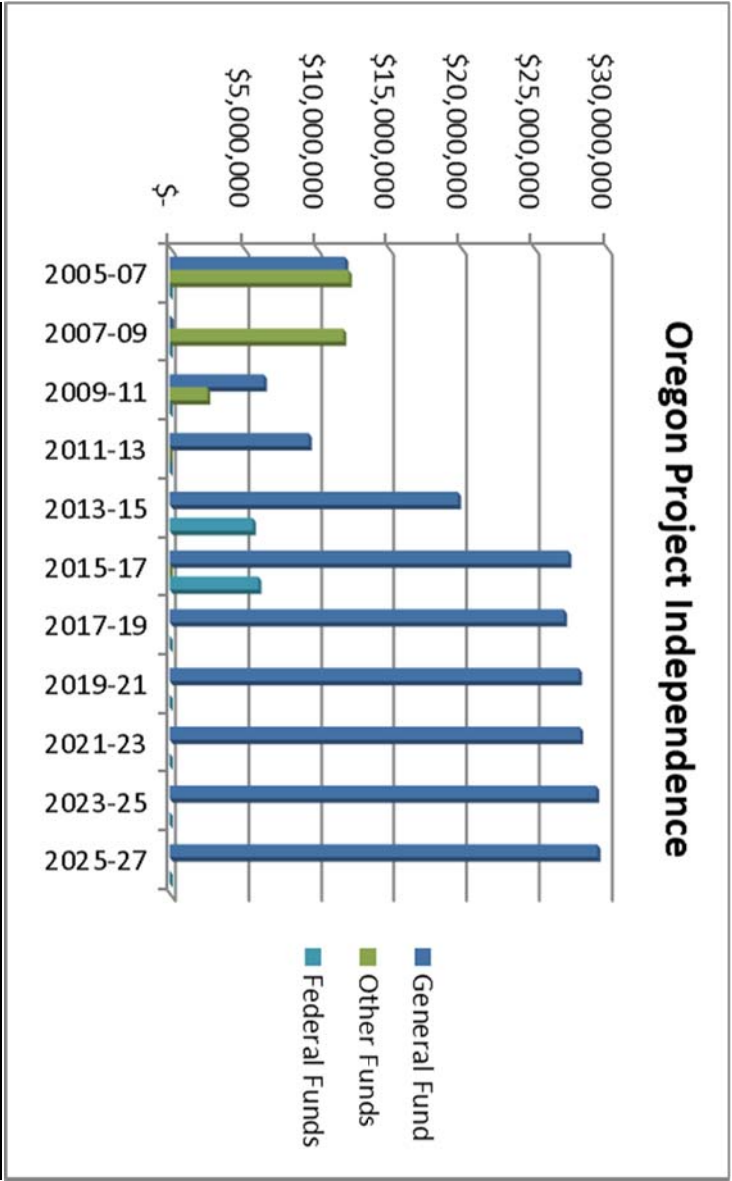


# Department of Human Services: Oregon Project Independence

Primary Long Term Focus Area: Safer, Healthier Communities

Secondary Long Term Focus Area:

Program Contact: Ashley Carson Cottingham



## Program Overview

Oregon Project Independence (OPI) provides preventive and In-Home services and supports to a diverse population of eligible individuals to reduce the risk of out-of-home placement and promote self-determination. This program optimizes eligible individuals' personal and community support resources to prevent or delay spend down to Medicaid-funded long-term care, which could consist of In-Home or other 24-hr residential services.

## Program Funding Request

APD Oregon Project Independence				
	GF	OF	FF	TF
15-17 LAB	26,111,625	-	12,630,938	38,742,563
17-19 ARB	27,077,755	-	-	27,077,755
Diff.	966,130	-	(12,630,938)	(11,664,808)
% Diff.	4%	0%	-100%	-30%

### Program Description

Oregon Project Independence (OPI) is a state-funded program offering In-Home services and related supports to a diverse population of Oregonians. DHS/APD strives to deliver In-Home services in a culturally and linguistically appropriate manner. OPI provides essential services such as personal care, homecare and chore assistance, adult day care, service coordination, registered nursing (teaching/delegation of nursing tasks to caregivers) and home-delivered meals. This program complements services provided under the Older Americans Act.

Traditionally, OPI served individuals who are 60 years of age or older, are assessed at needing assistance with Activities of Daily Living (eating, dressing/grooming, bathing/personal hygiene, mobility, elimination and cognition) and/or Instrumental Activities of Daily Living (housekeeping, shopping, transportation, medication management and meal preparation) and are not receiving Medicaid. Also, individuals under age 60 who have been diagnosed with Alzheimer's disease or a related disorder are also eligible. The program was expanded by the 2005 Oregon Legislature to include younger adults with disabilities and recently \$6 million to continue funding for a pilot program has been made available to support this expansion.

There are neither income nor resource requirements for eligibility. However, these factors are taken into consideration when assessing the individual's risk of needing Medicaid long-term care. OPI clients do not pay a charge for the service coordination services they receive. Services other than service coordination are provided at no cost to families with net incomes at or below 150 percent of the Federal Poverty Level (FPL). Families with net incomes from 150 percent to 400 percent FPL pay a fee toward services using a sliding scale based on income. Families with net incomes at or above 400 percent FPL pay the full cost of the services provided, other than service coordination.

In a 2012 study of selected comparable clients, OPI clients on average utilized 24 percent of the hours that Medicaid clients used. The hourly rates are the same for homecare worker services in the two programs, OPI clients utilized 24 percent of the billed hours compared to Medicaid. The stark utilization difference is because the OPI program has capped the number of hours available to each client due to budget restrictions. In addition to personal and home care hours, Medicaid eligibility also provides individuals with benefits for comprehensive healthcare under the Oregon Health Plan (OHP) and pays for these costs. OPI clients do not access OHP so the healthcare expenditures are \$0.

Oregon Project Independence services are delivered statewide through the network of 17 designated Area Agencies on Aging (AAAs). Administrative cost efficiencies have been realized in one area of the state where neighboring AAAs collaborated to jointly secure contracted services of a single In-Home care agency. Similar partnerships should be encouraged statewide.

**Program Justification and Link to Focus Areas**

OPI contributes to the Safer, Healthier Communities focus area and has a desired outcome to “decrease the number of older Oregonians that access Medicaid-funded long-term care.” Data reported by the Area Agencies on Aging in 2009 revealed that 63.6 percent of OPI clients had income below the FPL, 33.1 percent between 100 percent and 200 percent of FPL and 3.3 percent over 200 percent of FPL. This data also revealed that fewer than 10 percent of OPI clients transitioned to Medicaid-funded services, despite the high rate of OPI clients whose income was at or below the FPL. AAAs are currently maintaining waiting lists of individuals who are eligible to be served by OPI. Annually, the “unable to serve” lists of individuals will be evaluated to determine how many of these individuals accessed Medicaid-funded services while waiting to be served by OPI.

This program empowers individuals to direct their own services and make choices that enhance their quality of life, live with dignity, and remain as independent as possible. Health is maintained through the provision of necessary assistance with Activities of Daily Living and Instrumental Activities of Daily Living.

## Program Performance

- Recent data on number of individuals accessing OPI:

	15- Sep	15- Oct	15- Nov	15- Dec	16- Jan	16- Feb	16- Mar	16- Apr
60+ years	2,790	2,617	2,591	2,534	2,450	2,382	2,272	2,139
19-59 years	296	286	297	304	309	314	310	307
Total	3,086	2,903	2,888	2,838	2,759	2,696	2,582	2,446

- **Quality of the services provided**

Personal and home care services are delivered via licensed In-Home care agencies or registered home care workers. Quality of care standards for In-Home care agencies are set forth in licensing rules found in OAR Chapter 333, Division 536; compliance with licensing standards is monitored by the Health Care Licensing and Certification unit of the Public Health Division. Home Care Workers who provide services to OPI clients are required to be registered with the Home Care Commission and receive background checks and ongoing training.

- **Cost per service unit**

The average monthly cost of services to an OPI client is \$332. This average is calculated using a combination of direct, administrative and other costs.

## Enabling Legislation/Program Authorization

OPI is authorized under Oregon law at ORS 410.410 to 410.480.

## Funding Streams

OPI is comprised of majority State General Funds with a small amount of Federal match funding. Services are expanded through the utilization of program income generated from client cost sharing based on a sliding fee schedule.

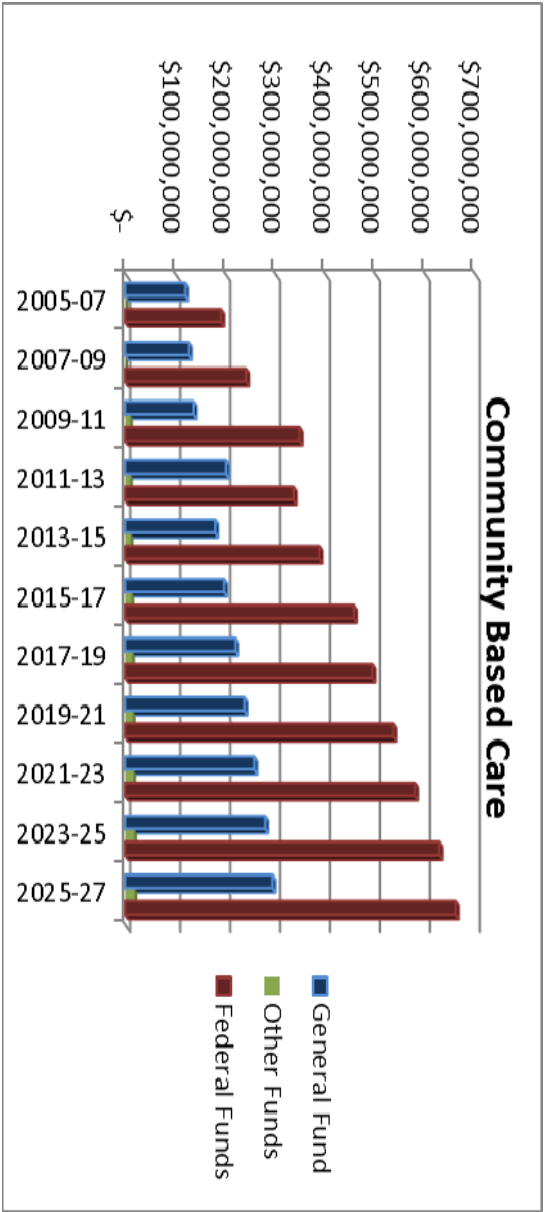
OPI serves as the required Maintenance of Effort (45 CFR Sec. 1321.49) and state match (45 CFR Sec. 1321.47) to receive federal funding under the Older Americans Act. At least \$5 million per biennium in state funds is needed to maintain the Maintenance of Effort and match requirements of the OAA.

## Funding Justification and Significant Changes to CSL

The agency's request is to continue at the current service level for 2017-2019.

# Department of Human Services: Medicaid Long-Term Care Community-Based Care

Primary Long Term Focus Area: Safer, Healthier Communities  
Secondary Long Term Focus Area:  
Program Contact: Ashley Carson Cottingham



*Access to care was challenging when a robust private pay market existed in the mid-2000s. An investment by the Legislative Assembly in 2008 strengthened access considerably.*

## Program Overview

Community-Based Care is considered the middle layer of Oregon’s long-term care continuum and includes a variety of 24-hour care settings and services for low-income seniors and people with physical disabilities who cannot meet their own activities of daily living. These services are part of Oregon’s nationally recognized home and community- based care system, which provides a critical, cost-effective alternative to nursing facilities.

## Program Funding Request

APD Community Based Care				
	GF	OF	FF	TF
15-17 LAB	198,036,524	12,178,120	458,309,341	668,523,985
17-19 ARB	220,663,534	13,850,633	495,253,258	729,767,425
Diff.	22,627,010	1,672,513	36,943,917	61,243,440
% Diff.	11%	14%	8%	9%

### Program Description

The State of Oregon strives to meet the needs and expectations of increasingly diverse populations, and community- based care provides a critical alternative to nursing facilities for seniors and people with disabilities who cannot meet their own daily needs.

Eligibility for long-term care services and supports is based upon a combination of financial criteria and service needs. Recipients contribute their own funds towards room and board directly to community- based care facilities, while the state pays for services, consisting mostly of assistance with Activities of Daily Living (walking, transferring, eating, dressing, grooming, bathing, hygiene, toileting, and cognition) and Instrumental Activities of Daily Living (meal preparation, housekeeping, laundry, shopping, medication and oxygen management). Nursing facility care is a guaranteed Medicaid benefit to eligible individuals. If the state did not use alternatives to nursing facility level of care, more than 12,000 individuals would likely be receiving services in nursing facilities at more than 300 percent of the cost of community- based care services.

Community-Based Care includes:

- Adult Foster Homes, which serve five or fewer individuals in a home-like setting;
- Residential Care Facilities (RCF), which serve six or more individuals in a facility with private or shared rooms and common areas;
- Assisted Living facilities (ALF), which serve individuals in their own apartments;
- Memory Care Facilities, dually licensed as either an ALF or RCF, specializes in serving individuals with dementia.
- Enhanced Care services, which serve individuals with significant limitations complicated by mental health needs. This program is jointly funded between

DHS and the Oregon Health Authority – Addictions and Mental Health Division); and

- Program of All-Inclusive Care for the Elderly (PACE), which serve over 1,000 individuals via a fully capitated premium. The program is jointly funded with Medicare and Medicaid dollars and provides an integrated program for medical and long-term services. Individuals are aged 55 and older, generally attend adult day services, and live in a variety of settings representative of Oregon's long term care continuum. Oregon's only PACE provider, Providence Elderplace, is responsible for providing and coordinating their clients' full health and long-term service needs in all of these settings.

APD competes with the private-pay market for access to most Community-Based Care. Most facilities have a mix of private pay and Medicaid residents. When economic conditions strengthen, and as our society ages, APD may lose access as competition for open beds increases.

Adult foster homes are represented by SEIU and have collective bargaining rights. Factors such as safety and quality cannot be negotiated; however, issues such as training and service rates are mandatory subjects of bargaining.

Each Community-Based Care setting must meet federal and state laws and regulations related to health, safety and service delivery. Mandatory services include assistance with activities of daily living, medication oversight and social activities. Some settings, which serve individuals with more complex needs, may include additional services, such as nursing and behavioral supports.

### **Program Justification and Link to Focus Areas**

Community-Based Care is a direct link to the Safer, Healthier Communities focus area that Oregonians are healthy and have the best possible quality of life at all ages. The program maximizes federal resources while reducing unnecessary costs in higher levels of care. With one of the lowest levels of nursing facility utilization in the country, Oregon is at the forefront of using community-based care as a core alternative to nursing facilities. With ongoing support, Oregon can meet the target of serving 90 percent of the publicly funded long term care caseload in home and community-based care in the next ten years (up from 86 percent).

## **Program Performance**

A key goal of the Department of Human Services (DHS) is that people are safe and living as independently as possible. DHS currently measures this goal based on the percentage of individuals living in their own homes in lieu of a licensed care facility, as well as the percentage of individuals who move to a less restrictive service settings such as community- based care. As of May 2016, DHS is serving 11,750 individuals in community based care, compared to 4,297 in nursing facilities.

Community -Based Care service plans have been proven to be a cost-effective alternative to nursing facility care. Costs range by facility type and assessed need of the individual. The monthly average cost by setting is:

- AFHs \$2,576;
- RCFs \$1,634; and
- ALFs \$2,346.

The cost of similar services provided in a nursing facility exceeds \$8,400 per month.

## **Enabling Legislation/Program Authorization**

Community-Based Care is operated under a variety of Medicaid home and community- based services. The newest mechanism is our 1915(k) State Plan Option or, “K plan.” The state provides services that substitute for nursing facility services, the mandated benefit for Medicaid eligible individuals under Title XIX of the Social Security Act. Additionally ORS 410 and ORS 443 provide statutory policy and structure to the services offered.

## **Funding Streams**

Community- based care services are funded through the Medicaid program. Therefore, the federal government pays approximately 69 percent and the state pays 31 percent. There is a small amount of funding from the estates of former recipients. When a Medicaid recipient dies, we are required by federal law to recover money spent for the individual's care from the recipient's estate. These funds are reinvested in services for other individuals, offsetting the need for general funds.

## **Funding Justification and Significant Changes to CSL**

The agency's request is to continue at the current service level for 2017-2019.



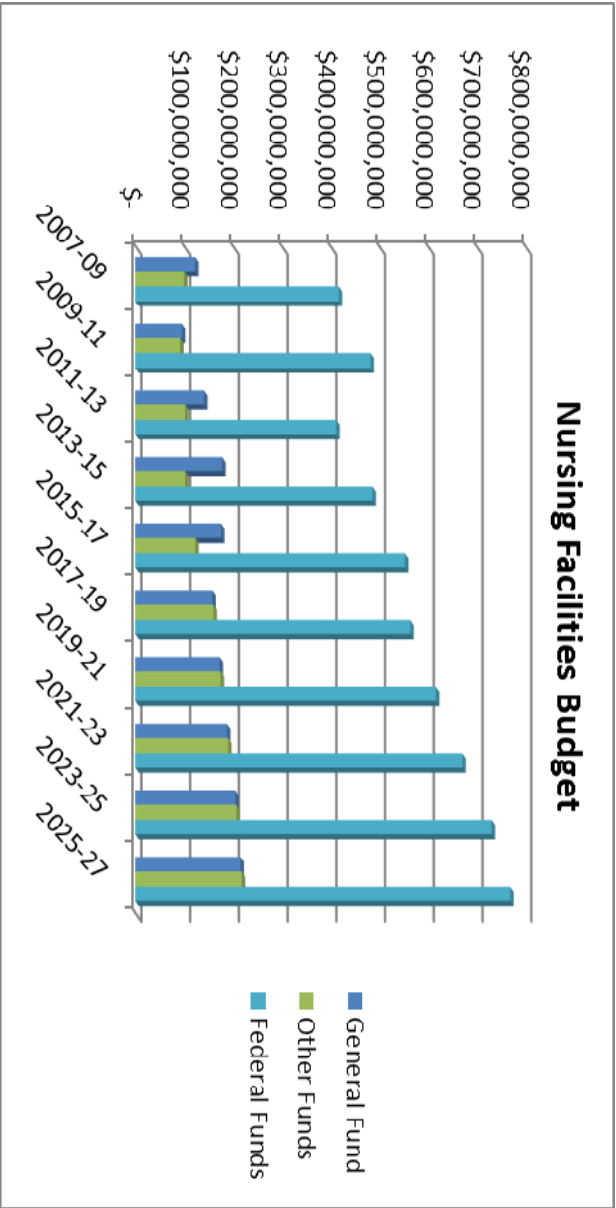
# Department of Human Services: Medicaid Long-Term Care Nursing Facilities

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Primary Long Term Focus Area:Safer, Healthier Communities

Secondary Long Term Focus Area:

Program Contact:Ashley Carson Cottingham



*State general fund investments decreased with the passage of the provider tax. Caseload remains on an overall downward trend as more and more individuals choose to receive long-term care services in a home or community-based setting.*

## Program Overview

Nursing facility services are the institutional option available in Oregon’s long-term care continuum, which also consists of in-home and community based care. Nursing facilities are generally considered the most restrictive setting of the three options offered. However, this program is important for individuals with the highest levels of acuity and is a mandated federal benefit under the Medicaid program. Nursing facility level of care is the guaranteed benefit (entitlement) by federal law.

## Program Funding Request

APD Nursing Facilities				
	GF	OF	FF	TF
15-17 LAB	148,504,507	140,577,575	532,694,528	821,776,610
17-19 ARB	159,654,031	159,177,227	564,527,874	883,359,132
Diff.	11,149,524	18,599,652	31,833,346	61,582,522
% Diff.	8%	13%	6%	7%

### Program Description

Nursing facilities are most appropriate for people with high acuity needs requiring 24-hour medical oversight and a protective/structured setting. They offer short-term care for individuals who need rehabilitation or 24-hour nursing. They may be appropriate for a limited number of individuals who need long-term care due to permanent health problems too complex or serious for in home or community based care settings.

Nursing facility rates cover basic, complex, pediatric, enhanced care, and post hospital extended care. Services will vary in nursing care facilities, but generally consist of the following:

- Medical treatment prescribed by a doctor;
- Physical, speech, and occupational therapy;
- Assistance with personal care activities such as eating, walking, bathing, and using the toilet (custodial care); and
- Social services.

Oregon currently has 137 licensed nursing facilities with 11,173 licensed beds, a decrease in both since the 2015 Legislative Session. These facilities have approximately 2.65 million annual resident days, of which approximately 59 percent are Medicaid clients. The annual resident days increased by approximately 12,000 in 2015, the first increase since we began measuring total days. The majority of residents were admitted directly from acute care hospitals with a very small percentage from home. In 2015, the average length of stay for nursing facility residents is 133 days with a median of 23. Approximately 82 percent of all nursing facility residents stayed less than 3 months. Over 80 percent of nursing facility residents are aged 65 and older.

<b>Payer</b>	<b>Long-Term Care – Nursing Facility</b>
Medicare	23%
Medicaid	59%
Private Pay	16%

The main cost drivers are low census in nursing facilities, the length of stay in a nursing facility and the steady increase in the daily reimbursement rate. The nursing facility reimbursement rate is tied to the provider assessment statute. The current nursing facility reimbursement rate is \$281.08 per resident per day and the provider assessment rate is \$22.99. In the 2017-2019 biennium, the provider assessment is expected to account for approximately \$127.6 million of \$2.1 billion in expenditures.

### **Program Justification and Link to Focus Areas**

Nursing Facility Services link to the Safer, Healthier Communities focus area. Though nursing facility level of care is a guaranteed benefit, Oregon has been the national leader in creating cost-effective alternatives that meet people’s needs in their homes and other community settings, such as assisted living facilities, in-home care, retirement communities, residential care and adult foster homes. Oregon continues to work closely with individuals and their families to offer the full array of community based services. The new State Plan Authority approved by the Centers for Medicare and Medicaid Services in July 2013 provides Medicaid-funded resources to assist individuals in transitioning from nursing facilities. Oregon strives to provide quality services in a linguistically and culturally competent manner.

Nursing facilities are an important service in our continuum, meeting the needs of some individuals with higher acuity levels; however, DHS still believes there are opportunities to decrease its usage. Oregon continues to highlight, strengthen, and encourage the use of community-based care facilities instead of nursing facilities. DHS has established a goal of decreasing the percentage of long-term care recipients utilizing nursing facility services to 10 percent by 2020. As of May 2016, the percentage of long term care recipients utilizing nursing facilities services is 12.7%.

### **Program Performance**

Nursing facilities are heavily regulated by the federal government and are licensed and routinely monitored by the State. The State establishes requirements for

nursing facilities that promote quality of care and maximization of personal choice and independence for residents.

DHS remains diligent in diverting and relocating people who receive Medicaid-funded long-term care services from nursing facilities into home or community settings. One way performance is measured in this program is by the occupancy percentage of nursing facilities. Oregon has the lowest occupancy in the nation at 64%, compared with the national average of 82%.

The 2013 Legislative Assembly approved legislation (HB 2216) that is intended to reduce this unnecessary nursing facility capacity and thereby reduce increasing cost per resident day. HB 2216 established a statewide bed reduction target to reduce licensed beds by 1,500 by December 31, 2015. The legislation provided incentives for providers to buy and close nursing facilities through an augmented rate of \$9.75 per Medicaid resident day that lasts for four years. If the bed reduction target is not met, the statutorily set rate methodology will be reduced. As of June 2016, the nursing facility industry has reduced its capacity by 1,159 beds or 77% of the goal.

**Enabling Legislation/Program Authorization**

Medicaid is an entitlement program that was enacted in 1965 under Title XIX of the Social Security Act. While states are not required to participate in Medicaid, in order to receive federal matching funds states must follow the Medicaid rules. Oregon's Long-Term Care system operates under Medicaid state plan authority. All clients qualify for nursing facility care have the choice of receiving care in other settings such as in-home or in community based care settings.

Oregon's nursing facility reimbursement rate and accompanying provider assessment authorization in promulgated in ORS 409.736. The 2013 Legislative Assembly reauthorized the provider assessment through 2020.

**Funding Streams**

Nursing facility services are funded through the Medicaid program. Therefore, the federal government pays approximately 64 percent with the remaining 36 percent being split between state general funds and provider taxes. In the 2017-2019 biennium, provider taxes from nursing facilities are expected to total \$127.6 million. There is \$27.2 million in biennial funding from the estates of former recipients. When a Medicaid recipient dies we are required by federal law to recover expenditures for the individual's care from the recipient's estate. These

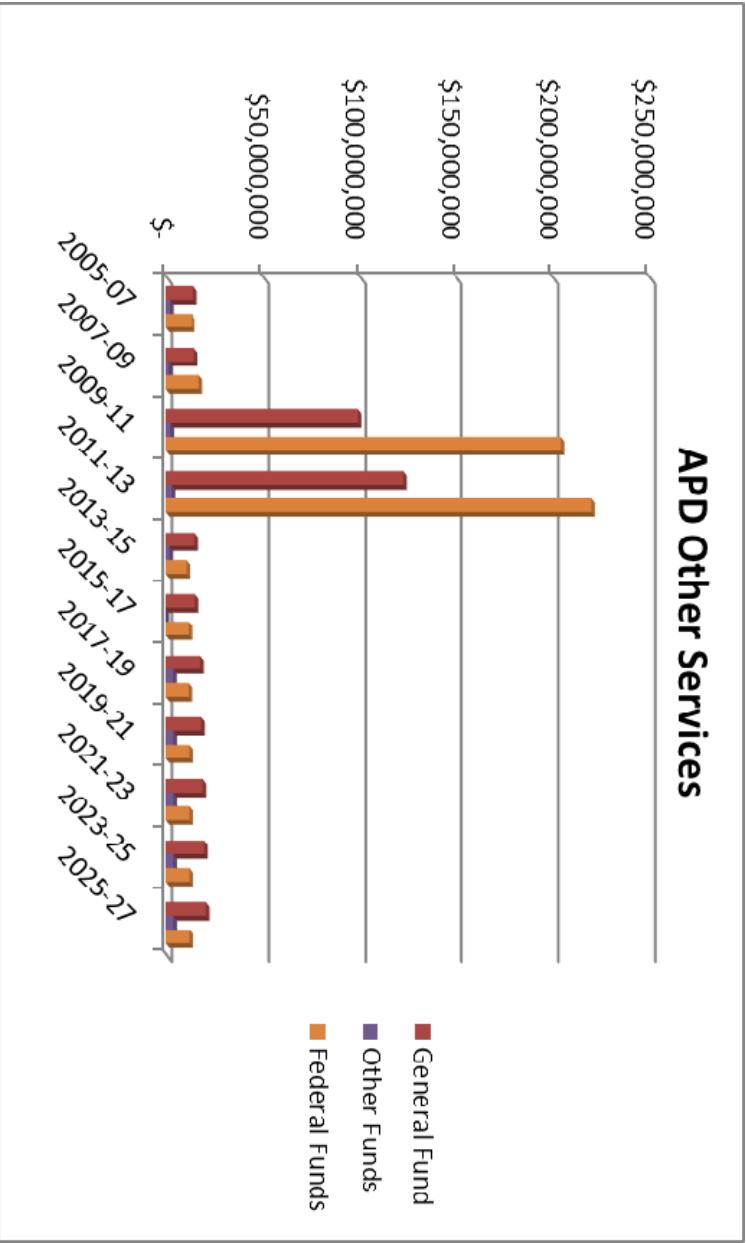
funds are reinvested in services for other individuals, offsetting the need for general funds.

**Funding Justification and Significant Changes to CSL**

The agency’s request is to continue at the current service level for 2017-2019.

Department of Human Services: Other Services

Primary Long Term Focus Area: Safer, Healthier Communities  
Secondary Long Term Focus Area:  
Program Contact: Ashley Carson Cottingham



*Costs for 2009-2011 and 2011-2013 are higher due to the transfer of the funding for Medicare Part A and Medicare Part B buy-in programs from the Oregon Health Authority (OHA) to Aging and People with Disabilities (APD). These funding sources were transferred back to OHA in 2013-2015 but APD continues to administer the programs.*

Program Overview

Other Services were previously dominated by federally mandated programs, such as the Medicare Buy-in and the Medicare Part D low income subsidy programs, which help low-income Medicare beneficiaries meet their cost sharing requirements. This cost-effective investment ensures that Medicare remains in a first-payer position, thereby reducing or eliminating costs to the State’s Medicaid health programs (Oregon Health Plan). Other Services also includes programs that support individuals living as independently as possible in the community. For example, home-delivered meals provide a critical support to many individuals who otherwise may not be able to remain independent in their own home.

## Program Funding Request

APD Other Services (without OPI or OAA)				
	GF	OF	FF	TF
15-17 LAB	18,788,937	1,845,606	11,258,128	31,892,670
17-19 ARB	18,033,941	3,810,017	11,595,326	33,439,285
Diff.	(754,995)	1,964,411	337,198	1,546,615
% Diff.	-4%	106%	3%	5%

## Program Description

As stated above, the majority of funding in Other Services was previously dedicated to the Medicare Buy-in programs that support low-income individuals in accessing their federal Medicare benefits. Federal law requires states to provide payments for Medicare beneficiaries who meet specific income guidelines. APD helps consumers access this benefit. Medicare beneficiaries include individuals aged 65 or older and people with disabilities who have been receiving Social Security Disability payments for at least two years. The passage of the Medicare Improvements for Patients and Providers Act (MIPPA) of 2008 expanded the asset allowance and eliminated the estate recovery component of Medicare Savings Programs. These changes eliminated many of the barriers to the Medicare buy-in programs for a significant number of Oregonians.

Oregon is expected to serve over 150,000 seniors and people with disabilities in the following programs:

- **State Medicare buy-in:** By purchasing Medicare Part B (which has a federally required premium) for individuals eligible for both Medicare and Medicaid (dual-eligibles), the Medicaid program pays for medical services, such as physician, radiology and laboratory services, only after Medicare has paid as primary payer.
- **Medicare savings programs:** Clients in these programs receive federal mandated assistance with their Medicare Part B premiums. Specified low-income Medicare beneficiaries and qualified individuals are those individuals who have income between 100 and 135 percent of the federal poverty level.

- **Qualified Medicare Beneficiaries:** Beneficiaries receive state assistance for the costs associated with the Medicare hospital benefit, Part A, and physician services, Part B, that would otherwise be required of them, including premiums, deductibles and co-payments. These clients have income equal to or less than 100 percent of the federal poverty level.
- **Medicare Part D:** Medicare Part D is the Medicare pharmacy benefit. All clients in the Medicare buy-in programs receive assistance from CMS with their Medicare Part D premiums and co-insurance amounts. Oregon pays a per-person monthly premium to Medicare for eligible clients.

APD works to provide services that support individuals in their own home. These supports reduce reliance on nursing facilities and licensed community based care while simultaneously improving quality of life and saving taxpayers' money. These programs provide supplemental services as needed to In-Home clients and are not tracked as a separate caseload. These programs include:

- **Medicaid Adult Day Services:** Adult day services provide supervision for adults with functional or cognitive impairments who cannot be left alone for significant periods of times. Services may be provided for half or full days in stand-alone centers, hospitals, senior centers and licensed care facilities.
- **Medicaid Home-Delivered Meals:** Home-delivered meals are provided for Medicaid eligible clients receiving In-Home services who are homebound and unable to go to the congregate meal sites, such as senior centers, for meals. These programs generally provide a daily hot mid-day meal and often frozen meals for days of the week beyond the provider's delivery schedule.
- **Cash payments:** APD makes special-needs payments to reduce the need for more expensive long-term care payments and to allow a client to retain independence and mobility in a safe environment. Special needs payments may be used for such things as adapting a home's stairs into a ramp or repairing a broken furnace. Clients can also receive cash payments to help pay Medicare Part D prescription drug copays, payments for non-medical transportation, and a one-time emergency payment for an unexpected loss (such as stolen cash, a car repair or a broken appliance). The budget supporting these payments meets the federal requirement for APD's maintenance of effort (MOE).



### **Program Justification and Link to Focus Areas**

Other Services are targeted supports that help Oregonians remain in the least restrictive setting possible. The department strives to provide services in a respectful, culturally and linguistically appropriate manner. These services tie to Strategy 1 on changing how health care is delivered in Oregon by supporting efforts to increase home and community-based care to 90 percent of the total Medicaid long-term care caseload. The Safer, Healthier Communities focus area also envisions an integrated system that these community supports will help realize.

These services allow individuals to receive services at the right time and in the right place. They maximize expenditures by using the federal portion of Medicaid funding to provide person-centered services when the person needs them. It ties directly to the desired outcome of Ensuring Financial Stability for the Long-Term Care Service Systems and Supports.

Other Services complement and enhance In-Home service plans, contributing to overall cost-effectiveness and the sustainability of the plan. Other services not only have a positive impact on consumers, but also their natural support system (relatives/friends/neighbors), preventing burnout and the need for higher cost services.

### **Program Performance**

In an independent study conducted by AARP, Oregon received an overall ranking of 3rd out of 50 states in terms of choice of settings and providers, quality of life and quality of care, and effective transitions from nursing facilities back into the community. With approximately 53 percent of the Medicaid caseload served in their own homes, Oregon continues to rank in the highest percentile.

### **Enabling Legislation/Program Authorization**

Services in this category are operated under both the Medicaid state plan options, including the “K plan” and Oregon’s Home and Community Based Care 1915(c) waiver. The state provides services that “waive” against nursing facility services, the mandated entitlement for Medicaid eligible individuals under Title XIX of the Social Security Act. Additionally, ORS 410 and ORS 443 provide statutory policy and structure to the services offered.

**Funding Streams**

Other Services are mostly funded through the Medicaid program. Therefore, the federal government pays approximately 69 percent and the state pays 31 percent. There is a small amount of funding that is state general fund only, which serves to meet the state's maintenance of effort requirements. Finally, there is a small amount of funding from the estates of former recipients. When a Medicaid recipient dies, the state is required by federal law to recover money spent for the individual's care from the recipient's estate. These funds are reinvested in services for other individuals, offsetting the need for general funds.

**Funding Justification and Significant Changes to 17-19 CSL**

The agency's request is to continue at the current service level for 2017-2019.

# Department of Human Services: Delivery and Design

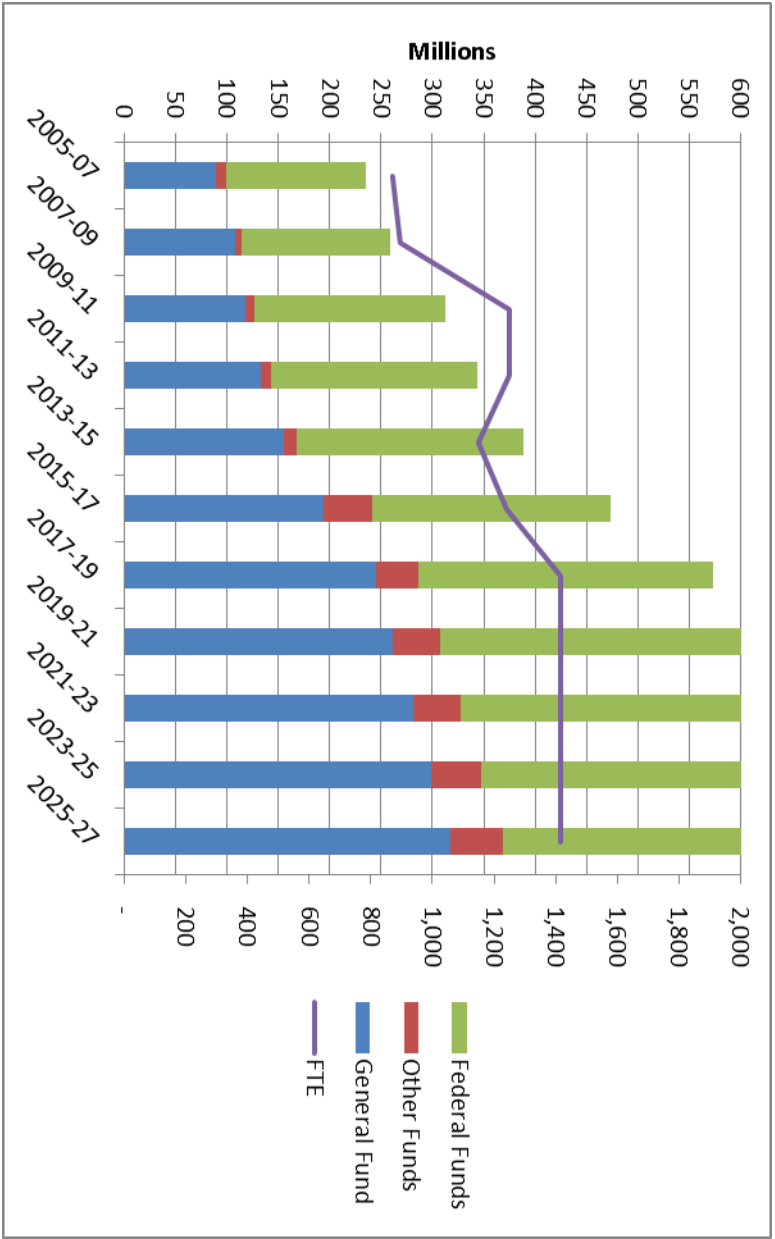
Primary Long Term Focus Area:

Safer, Healthier Communities

Secondary Long Term Focus Area:

Program Contact:

Ashley Carson Cottingham



*APD is seeing tremendous growth in the individuals it serves with relatively flat staffing levels.*

## Program Overview

The Aging and People with Disabilities (APD) program delivery system provides services and supports to Oregonians over the age of 65 and to adults with physical disabilities. Our population is a diverse cross-section of Oregonians that requires supports that take into account race, ethnicity and language; lesbian, gay, bisexual, and transgender (LGBT) older adults; homeless seniors; older adult immigrants; and many other populations that qualify for services. Design and Delivery includes staff who design and provide technical assistance for Oregon's long term care system as well as the staff and partners who directly provide services in over 50 offices located throughout the state.

## Program Funding Request

	General Fund	Other Fund	Federal Fund	Total Fund	Positions	FTE
15-17 LAB	193,650,643	47,732,570	232,269,289	473,652,502	1,253	1,242
17-19 ARB	244,533,550	42,263,394	285,766,136	572,563,080	1,428	1,416
Difference	50,882,907	(5,469,176)	53,496,847	98,910,578	175	174
% Difference	21%	-13%	19%	17%	12%	12%

## Program Description

The APD program delivery system provides respectful and inclusive services and eligibility determinations to over 170,000 Oregonians. Some of the services accessed by individuals include:

- Medical assistance (Oregon Health Plan and Medicare premium assistance);
- Disability determinations; and
- Supplemental nutrition assistance.

This caseload is growing rapidly and is served by eligibility staff only; case management services are not provided to individuals accessing only the services above. Approximately 34,000 of the 170,000 individuals APD serves access long term care services and supports. For these individuals, case management services are provided, which generally consists of assessment, choices counseling, service plan development and monitoring. Additionally, local offices have executed memorandums of understanding (MOUs) with local Coordinated Care Organizations. These MOUs focus on joint accountability for coordinating care for individuals accessing long term care services. State and Area Agency on Aging (AAA) case managers will be the front line in ensuring effective care coordination occurs for individuals served by APD's long term care system.

Local staff also license adult foster homes, including those that do not participate in Medicaid. Finally, local staff provides adult protective services, consisting of investigations of abuse and neglect against seniors and people with disabilities.

APD has historically earned local service delivery staff through a caseload ratio model (e.g. one eligibility worker for every 500 cases). For the 13-15 biennium, the Legislature authorized the transition to the workload model. This model differs from the caseload ratio model in that it accurately measures time required to

perform tasks and captures work performed for individuals who are never found eligible.

The delivery system is comprised of both state staff and AAA staff located in communities throughout Oregon. Under ORS 410.270, AAAs have the right to elect to deliver Medicaid services locally. Currently, four AAAs have elected this option. These four AAAs (Multnomah County, Northwest Senior and Disability Services, Oregon Cascades West Council of Government and Lane Council of Government) serve the most populous areas of Oregon. With the exception of Washington and Clackamas counties, state staff serves areas with lower population densities.

The Oregon Home Care Commission (HCC) is also included in the Design and Delivery Program Area. Under Oregon’s constitution, the HCC is responsible for ensuring the quality of home care services for seniors and people with disabilities. The Commission maintains a web-site of home care workers that can be accessed by all Oregonians, including those not served by Medicaid. Training is provided to both consumers and home care workers in a variety of areas addressing safety and quality. The efforts of the HCC are critical to the successful delivery of long term care services to Oregonians.

APD’s Design and Delivery area also includes the staff that design and administer services centrally. Some of the major services provided include:

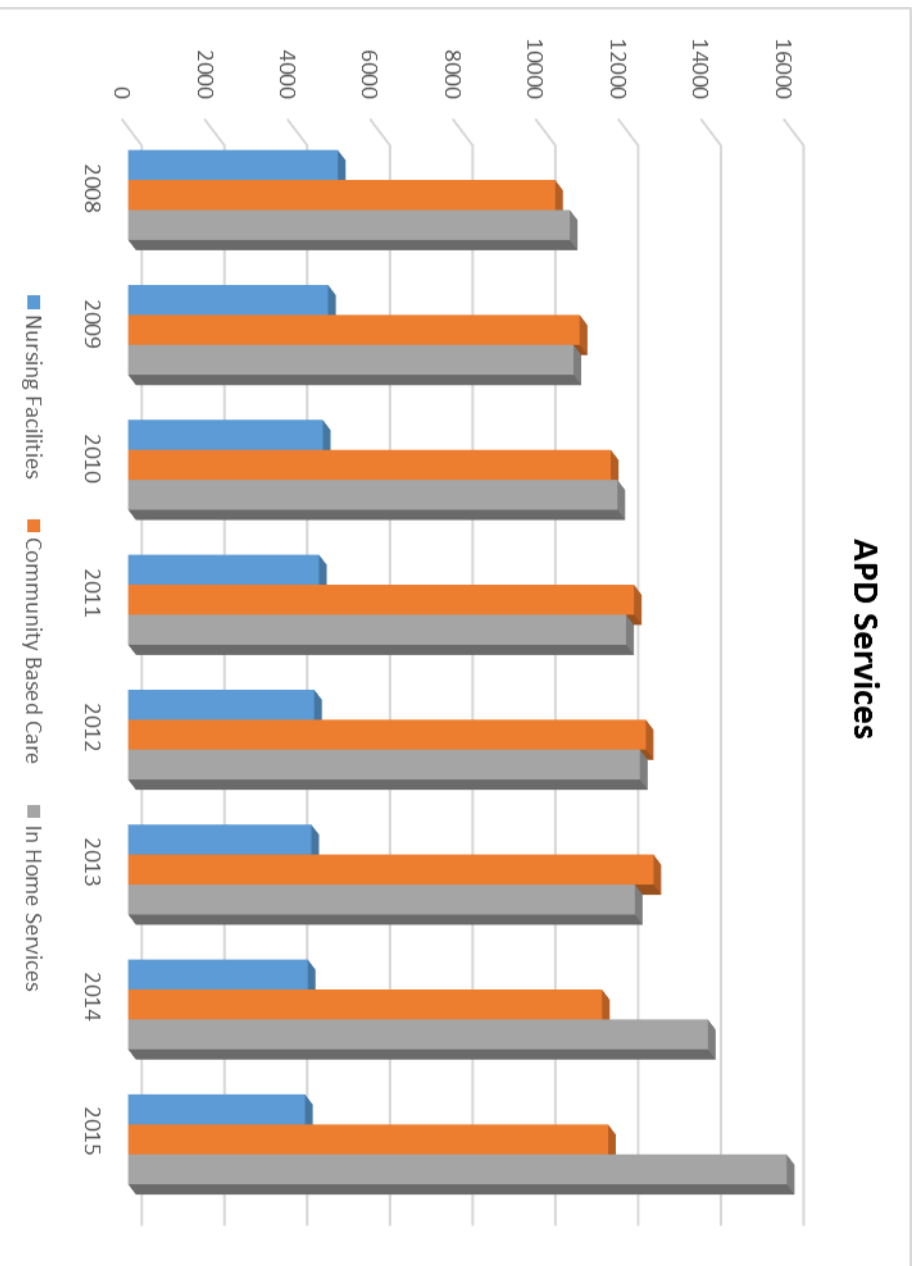
- Negotiating system design with federal partners
- Developing program policy and maintaining administrative rules
- Paying providers
- Executing contracts
- Negotiating and implementing collective bargaining agreements
- Maintaining provider rates

#### **Program Justification and Link to Focus Areas**

There is a direct link between this program and the goal of “Safer, Healthier Communities.” The APD Delivery system supports individuals living in their communities in settings of their choice, whether in their own home, a community based care facility or a nursing facility. Partnerships between local law enforcement, local court systems and local advocates are critical to ensuring the senior and disability populations are protected from neglect and abuse.

## Program Performance

A primary goal of the APD program is to ensure that older adults and people with disabilities are receiving appropriate services at a level that allows them to live independently and safely within their home and community. Local case managers work with a broad diversity of individuals and community partners to ensure appropriate supports are in place, including those that are culturally or linguistically needed. Each individual and family is unique in its strengths and needs. The following chart reflects the work of our nursing facility diversion and transition effort over the past five years. Not only are nursing facility placements the most expensive setting, they are generally viewed as the least desirable by consumers. Our local staff is critical in accomplishing this win-win outcome.



**Enabling Legislation/Program Authorization**

Oregon Revised Statutes 410.070 charges the agency with primary responsibility for the planning, coordination, development and evaluation of policy, programs and services for older adults and people with disabilities in Oregon. Area Agencies on Aging have universal responsibilities as articulated in ORS 410.210. Additionally, ORS 410.270 authorizes Area Agencies on Aging, who so elect, to perform services locally that would otherwise be administered by State staff.

**Funding Streams**

A mix of state general and federal dollars fund the majority of the services provided in APD Design and Delivery. Local partners also provide local matching funds to the Department, which the Department uses to leverage federal Medicaid dollars. This allows local entities to enhance services such as additional staffing and transportation.

**Funding Justification, Significant Changes and Comparison to 17-19 CSL**

**101 Essential Staffing for Safety for APD \***

General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
5,499,505	0	1,763,755	7,236,260	13	13.00

Aging and People with Disabilities (APD) is responsible for ensuring the safety of Oregonians who are age 60 or above or who have a physical disability. Adult Protective Services (APS) is the safety net Oregonians have, and is the primary responder for instances of abuse or neglect for older adults and individuals experiencing a physical disability. DHS earned APS staff during the 15-17 biennium at 80% of the workload model, based on CSL. In order to ensure some of the most vulnerable Oregonians receive protective services in a timely manner, APD is requesting APS be funded at 95% of the Workload Model. Without funding, individuals and reporting cannot be completed timely and Oregonians could go on harmed and without the supports they need. We are requesting additional 8 Client Care Surveyors to place in rural regional locations in order to come into compliance with statutory timelines around responsiveness to abuse complaints within nursing facilities. Finally, we are also asking for staff within OAAPI and APD to support this increase.

\*This is the APD portion of this POP. Please see Shared Services for remaining portion.

## 102 Centralized Abuse Management System\*

General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
1,694,922	2,050,000	147,945	3,892,867	2	1.50

House Bill 4151 requires the state of Oregon and DHS as its agent, to standardize its processes and technology related to abuse of vulnerable adults. Oregon's current environment for tracking, reporting, analyzing and investigating incidents of adult abuse relies on accessing information from ten (10) distinct systems or data sources. Additionally, local offices have created their own one-off mechanisms for supporting the abuse investigation processes, further complicating and decentralizing information. Existing systems limitations include the inability to search across program populations, inhibiting the ability to track perpetrators and/or victims over time and between populations. This heightens the risk of not capturing all abuse allegations.

This POP requests state funds to complete implementation efforts started in the 2015-17 biennium, for an integrated solution which meets HB 4151 criteria and helps protect vulnerable Oregonians. Not funding this POP will limit Oregon's ability to achieve the capabilities and efficiencies of the proposed integrated solution. The Other funds in this request are carryover Q-Bonds sold in spring of 2017 and is a one time request for limitation. The General fund is the best current estimate of costs of the ongoing operations and maintenance of the new system.

\* This is the APD portion of this POP. Please see Shared Services and Program Design Services (TTBS) for remaining portions.

## 103 Long Term Care Safety Legislative Concept

General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
4,069,154	0	4,055,761	8,124,915	29	29.00

Aging and People with Disabilities (APD) is responsible for ensuring long-term care facilities meet licensing standards and quality levels of care for the Oregonians they serve. The associated Legislative Concept, would adopt a uniform bill of rights, give DHS the authority to prescribe staffing ratios in ALFs and RCFs, modernize the penalty schedule, adopt new penalties around failure to report abuse, change licensing intervals from 2 years to 1 year, increasing oversight, require administrators to be licensed through Administrator Board, and require additional training for staff working with individuals with dementia. These will provide



quality measures for the care received in facilities, but require the additional 38 staff to implement this new oversight.

**104 DHS HCBS Inc. Lic. and Survey Staff Request\***

General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
774,820	0	772,356	1,547,176	8	7.04

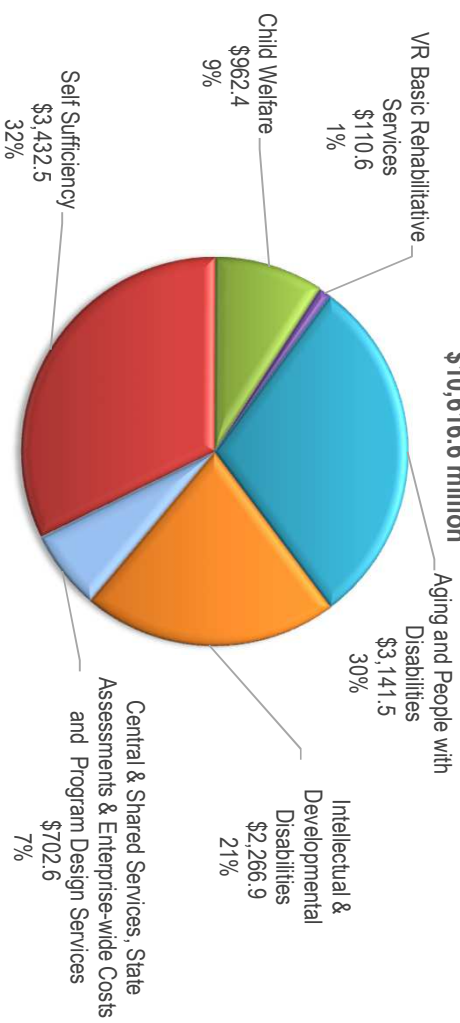
Capacity Requirements for I/DD Service Delivery system: There are several critical needs and federal mandates that are increasing the workload on Office of Licensure and Regulatory Oversight (OLRO) staff that necessitates additional human resources to ensure that health, safety and rights of the individuals are being protected in licensed and certified settings where services are provided to individuals with intellectual and developmental disabilities: New CMS Home and Community Based HCBS Settings (HCBS) rules require the State to assure that all settings where Medicaid funded services are provided meet federal definition of home and community based services. In order to comply, licensure and certification process of DD residential settings must be modified to incorporate review of compliance with HCBS rule, adding substantial workload to OLRO staff; Per CMS guidance and to continually assure quality of services and assure health and safety of individuals served, ODDS is moving towards increased frequency of licensure/certification reviews for Supportive Living providers and Day services providers to every two years, rather than every 5 years.

Increased frequency of licensure/certification renewals and on-site reviews requires additional staff to implement; Additional workload pressures come with increasing demand for providers due to growing number of individuals served by I/DD system; Effective January 2016, the "Independent Contractor" category of providers has been eliminated, necessitating those ICs to enroll as PSWs or as provider agencies, increasing workload of OLRO staff. Capacity Requirements for APD Service Delivery System: Additional Community Based Care licensing and survey staff are needed to meet unfunded mandate for HCBS, as well as keep pace with 17% growth in facilities since 2006 (averaging 3% annually), increased resident acuity, and rise in resident abuse compromising the dignity, safety, independence, and safety for vulnerable adults.

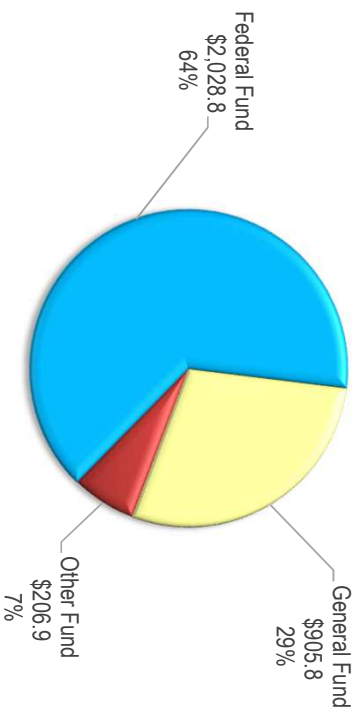
\* This is the APD portion of this POP. Please see I/DD for remaining portion.

# Department of Human Services 2015-17 Legislatively Approved Budget Total Fund by Program Area

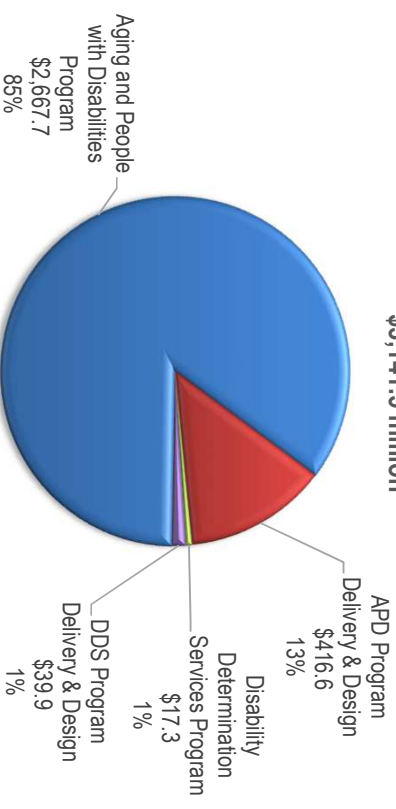
\$10,616.6 million



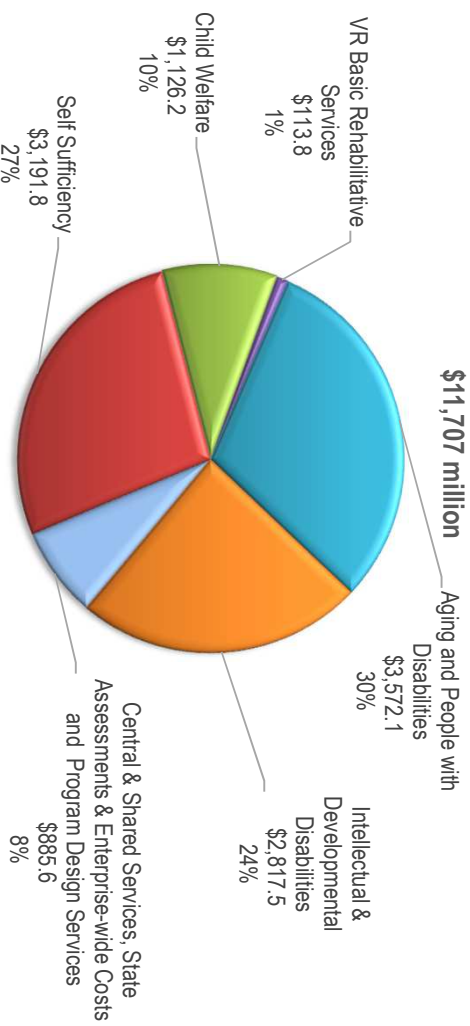
## Aging and People with Disabilities Total by Fund Type \$3,141.5 million



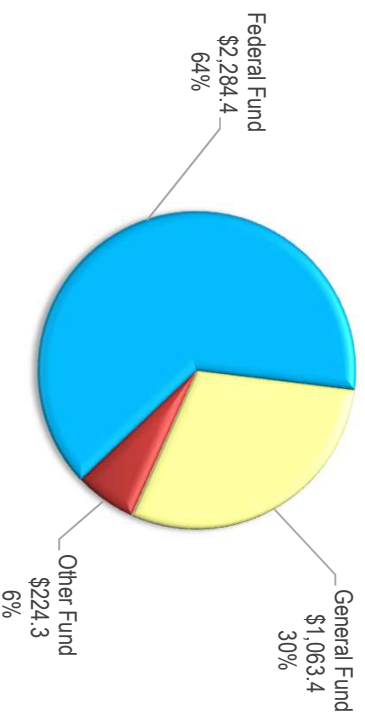
## Aging and People with Disabilities Total by Program \$3,141.5 million



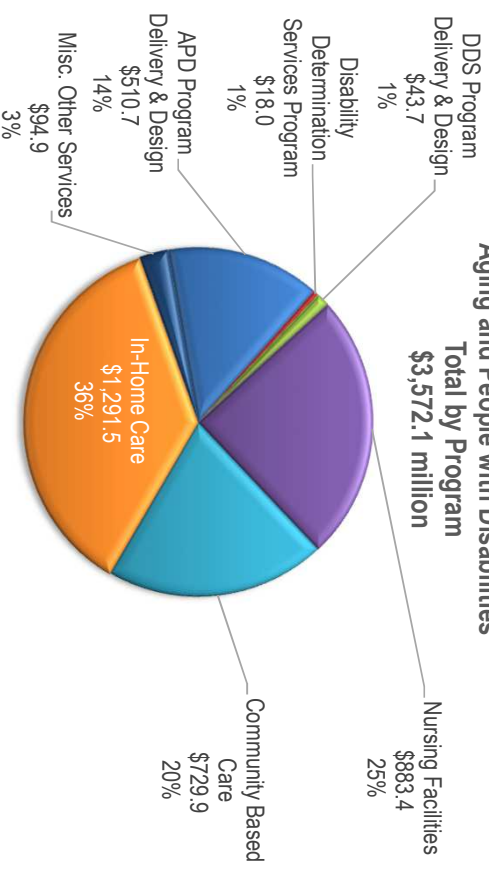
**Department of Human Services  
2017-19 Agency Request Budget  
Total Fund by Program Area**



**Aging and People with Disabilities  
Total by Fund Type**



**Aging and People with Disabilities  
Total by Program**



Department of Human Services Aging and People with Disabilities 10000-060-08-00-00000		2017-19 Revenue Report			
SOURCE	COMP SOURCE GROUP	FUND	2013-15 Actuals	2015-17 Legislatively Approved Budget	2017-19 Agency Request Budget
GENERAL FUND REVENUES General Fund Appropriation	0050	GF	734,669,584	905,849,374	1,063,432,803
TOTAL REVENUES		GF	734,669,584	905,849,374	1,063,432,803
TOTAL GENERAL FUNDS		GF	734,669,584	905,849,374	1,063,432,803
OTHER FUNDS REVENUES Beginning Balance	0025	OF	2,758,507	-	-
Other Selective Taxes	0190	OF	101,403,171	125,826,076	139,538,130
Business License & Fees	0205	OF	456,648	1,234,017	1,234,017
Non-Business License & Fees	0210	OF	428	-	-
Charges for Services	0410	OF	4,153	-	-
Fines, Rents and Royalties	0505	OF	388,532	-	-
Interest Income	0605	OF	1,373,501	-	-
Other Revenues	0975	OF	61,235,344	78,410,071	82,073,878
TOTAL REVENUES		OF	167,620,284	205,470,164	222,846,025
TRANSFER IN Transfer in Intrafund	1010	OF	25,825	-	-

Department of Human Services Aging and People with Disabilities 10000-060-08-00-00000		2017-19 Revenue Report			
SOURCE	COMP SOURCE GROUP	FUND	2013-15 Actuals	2015-17 Legislatively Approved Budget	2017-19 Agency Request Budget
Transfer in Board of Nursing	1851	OF	139,865	1,455,094	1,385,878
TOTAL TRANSFERS IN		OF	165,690	1,455,094	1,385,878
TRANSFER OUT Transfer to Counties	2080	OF	(3,568)	-	-
TOTAL TRANSFERS OUT		OF	(3,568)	-	-
TOTAL OTHER FUNDS		OF	167,782,406	206,925,258	224,231,903
FEDERAL FUNDS REVENUES Federal Funds Revenue	0995	FF	1,568,856,184	2,028,764,292	2,284,418,438
TOTAL REVENUES		FF	1,568,856,184	2,028,764,292	2,284,418,438
TRANSFERS OUT Transfer to Consumer/Business	2440	FF	(20,500)	-	-
TOTAL TRANSFERS OUT		FF	(20,500)	-	-
TOTAL FEDERAL FUNDS		FF	1,568,835,684	2,028,764,292	2,284,418,438
TOTAL AVAILABLE REVENUES		TF	2,471,287,674	3,141,538,924	3,572,083,144

# **DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE**

**Human Services, Dept. of**  
**2017-19 Biennium**

Agency Number: 10000  
Cross Reference Number: 10000-060-08-00-00000

<i>Source</i>	2013-15 Actuals	2015-17 Leg Adopted Budget	2015-17 Leg Approved Budget	2017-19 Agency Request Budget	2017-19 Governor's Budget	2017-19 Leg Adopted Budget
<b>Other Funds</b>						
Other Selective Taxes	101,403,171	125,826,076	125,826,076	139,538,130	-	-
Business Lic and Fees	456,648	1,234,017	1,234,017	1,234,017	-	-
Non-business Lic. and Fees	428	-	-	-	-	-
Charges for Services	4,153	-	-	-	-	-
Fines and Forfeitures	388,532	-	-	-	-	-
Interest Income	1,373,501	-	-	-	-	-
Other Revenues	61,235,344	61,229,524	78,410,071	82,073,878	-	-
Transfer In - Intrafund	25,825	-	-	-	-	-
Tsfr From Nursing, Bd of	139,865	1,455,094	1,455,094	1,385,878	-	-
Transfer to Counties	(3,568)	-	-	-	-	-
<b>Total Other Funds</b>	<b>\$165,023,899</b>	<b>\$189,744,711</b>	<b>\$206,925,258</b>	<b>\$224,231,903</b>	-	-
<b>Federal Funds</b>						
Federal Funds	1,568,856,184	1,904,836,928	2,028,764,292	2,284,418,438	-	-
Tsfr To Consumer/Bus Svcs	(20,500)	-	-	-	-	-
<b>Total Federal Funds</b>	<b>\$1,568,835,684</b>	<b>\$1,904,836,928</b>	<b>\$2,028,764,292</b>	<b>\$2,284,418,438</b>	-	-

# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

**Human Services, Dept. of**  
**Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor**

**Cross Reference Name: Aging and People with Disabilities APD**  
**Cross Reference Number: 10000-060-08-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	2,147,196	-	-	-	-	-	2,147,196
Other Revenues	-	-	(785,244)	-	-	-	(785,244)
Federal Funds	-	-	-	2,448,407	-	-	2,448,407
<b>Total Revenues</b>	<b>\$2,147,196</b>	<b>-</b>	<b>(\$785,244)</b>	<b>\$2,448,407</b>	<b>-</b>	<b>-</b>	<b>\$3,810,359</b>
<b>Personal Services</b>							
Temporary Appointments	163	-	2,854	3,822	-	-	6,839
Overtime Payments	248	-	1,478	7,427	-	-	9,153
Shift Differential	19	-	112	224	-	-	355
All Other Differential	1,843	-	4,618	32,544	-	-	39,005
Public Employees' Retire Cont	403	-	1,186	7,673	-	-	9,262
Pension Obligation Bond	368,680	-	(814,791)	479,555	-	-	33,444
Social Security Taxes	174	-	694	3,367	-	-	4,235
Mass Transit Tax	350,387	-	3,165	-	-	-	353,552
Vacancy Savings	1,425,279	-	15,440	1,913,795	-	-	3,354,514
<b>Total Personal Services</b>	<b>\$2,147,196</b>	<b>-</b>	<b>(\$785,244)</b>	<b>\$2,448,407</b>	<b>-</b>	<b>-</b>	<b>\$3,810,359</b>

<b>Services &amp; Supplies</b>							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-

# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Human Services, Dept. of  
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Aging and People with Disabilities APD  
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
Other Services and Supplies	-	-	-	-	-	-	-
<b>Total Services &amp; Supplies</b>	-	-	-	-	-	-	-
<b>Special Payments</b>							
Spc Pmt to Justice, Dept of	-	-	-	-	-	-	-
<b>Total Special Payments</b>	-	-	-	-	-	-	-
<b>Total Expenditures</b>							
Total Expenditures	2,147,196	-	(785,244)	2,448,407	-	-	3,810,359
<b>Total Expenditures</b>	<b>\$2,147,196</b>	<b>-</b>	<b>(\$785,244)</b>	<b>\$2,448,407</b>	<b>-</b>	<b>-</b>	<b>\$3,810,359</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>



# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Human Services, Dept. of  
Pkg: 021 - Phase - In

Cross Reference Name: Aging and People with Disabilities APD  
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	5,138,895	-	-	-	-	-	5,138,895
Other Revenues	-	-	1,869,511	-	-	-	1,869,511
Federal Funds	-	-	-	13,412,386	-	-	13,412,386
<b>Total Revenues</b>	<b>\$5,138,895</b>	<b>-</b>	<b>\$1,869,511</b>	<b>\$13,412,386</b>	<b>-</b>	<b>-</b>	<b>\$20,420,792</b>
<b>Services &amp; Supplies</b>							
Instate Travel	3,580	-	-	-	-	-	3,580
Employee Training	857	-	-	-	-	-	857
Office Expenses	5,915	-	-	-	-	-	5,915
Telecommunications	2,501	-	-	-	-	-	2,501
Other Services and Supplies	537	-	-	-	-	-	537
Expendable Prop 250 - 5000	37	-	-	-	-	-	37
<b>Total Services &amp; Supplies</b>	<b>\$13,427</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$13,427</b>
<b>Special Payments</b>							
Dist to Individuals	5,125,468	-	1,869,511	13,412,386	-	-	20,407,365
<b>Total Special Payments</b>	<b>\$5,125,468</b>	<b>-</b>	<b>\$1,869,511</b>	<b>\$13,412,386</b>	<b>-</b>	<b>-</b>	<b>\$20,407,365</b>
<b>Total Expenditures</b>							
Total Expenditures	5,138,895	-	1,869,511	13,412,386	-	-	20,420,792
<b>Total Expenditures</b>	<b>\$5,138,895</b>	<b>-</b>	<b>\$1,869,511</b>	<b>\$13,412,386</b>	<b>-</b>	<b>-</b>	<b>\$20,420,792</b>

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Human Services, Dept. of  
Pkg: 021 - Phase - In

Cross Reference Name: Aging and People with Disabilities APD  
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Human Services, Dept. of Pkg: 022 - Phase-out Pgm & One-time Costs	Cross Reference Name: Aging and People with Disabilities APD Cross Reference Number: 10000-060-08-00-00000
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<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(4,387,494)	-	-	-	-	-	(4,387,494)
Other Revenues	-	-	(3,418,664)	-	-	-	(3,418,664)
Federal Funds	-	-	-	(12,636,244)	-	-	(12,636,244)
<b>Total Revenues</b>	<b>(\$4,387,494)</b>	<b>-</b>	<b>(\$3,418,664)</b>	<b>(\$12,636,244)</b>	<b>-</b>	<b>-</b>	<b>(\$20,442,402)</b>
<b>Services &amp; Supplies</b>							
Professional Services	(2,787,494)	-	-	-	-	-	(2,787,494)
IT Professional Services	-	-	(3,300,000)	-	-	-	(3,300,000)
<b>Total Services &amp; Supplies</b>	<b>(\$2,787,494)</b>	<b>-</b>	<b>(\$3,300,000)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$6,087,494)</b>
<b>Special Payments</b>							
Dist to Individuals	(1,600,000)	-	-	(12,630,938)	-	-	(14,230,938)
Spc Pmt to Long Term Care Ombud	-	-	-	(5,306)	-	-	(5,306)
Spc Pmt to Nursing, Bd of	-	-	(118,664)	-	-	-	(118,664)
<b>Total Special Payments</b>	<b>(\$1,600,000)</b>	<b>-</b>	<b>(\$118,664)</b>	<b>(\$12,636,244)</b>	<b>-</b>	<b>-</b>	<b>(\$14,354,908)</b>
<b>Total Expenditures</b>							
Total Expenditures	(4,387,494)	-	(3,418,664)	(12,636,244)	-	-	(20,442,402)
<b>Total Expenditures</b>	<b>(\$4,387,494)</b>	<b>-</b>	<b>(\$3,418,664)</b>	<b>(\$12,636,244)</b>	<b>-</b>	<b>-</b>	<b>(\$20,442,402)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

**Human Services, Dept. of**  
**Pkg: 031 - Standard Inflation**

**Cross Reference Name: Aging and People with Disabilities APD**  
**Cross Reference Number: 10000-060-08-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	30,278,997	-	-	-	-	-	30,278,997
Other Selective Taxes	-	-	5,201,370	-	-	-	5,201,370
Other Revenues	-	-	1,762,825	-	-	-	1,762,825
Federal Funds	-	-	-	70,333,722	-	-	70,333,722
<b>Total Revenues</b>	<b>\$30,278,997</b>	<b>-</b>	<b>\$6,964,195</b>	<b>\$70,333,722</b>	<b>-</b>	<b>-</b>	<b>\$107,576,914</b>

<b>Services &amp; Supplies</b>							
Instate Travel	46,751	-	2,161	50,573	-	-	99,485
Out of State Travel	2,545	-	278	3,431	-	-	6,254
Employee Training	6,201	-	577	20,846	-	-	27,624
Office Expenses	56,776	-	12,838	66,147	-	-	135,761
Telecommunications	25,010	-	410	34,219	-	-	59,639
Data Processing	4,125	-	2	9,484	-	-	13,611
Publicity and Publications	19,057	-	11,835	9,993	-	-	40,885
Professional Services	261,345	-	666,232	69,873	-	-	997,450
IT Professional Services	35,621	-	47,242	12,070	-	-	94,933
Attorney General	35,934	-	1,136	14,587	-	-	51,657
Employee Recruitment and Develop	72	-	-	265	-	-	337
Dues and Subscriptions	2,040	-	-	583	-	-	2,623
Facilities Rental and Taxes	1,844	-	4,329	2,779	-	-	8,952
Fuels and Utilities	7	-	-	-	-	-	7
Facilities Maintenance	-	-	-	3	-	-	3
Medical Services and Supplies	67	-	-	65	-	-	132
Agency Program Related S and S	14,385	-	1,073	4,601	-	-	20,059
Other Services and Supplies	19,843	-	11,096	27,524	-	-	58,463

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of  
Pkg: 031 - Standard Inflation

Cross Reference Name: Aging and People with Disabilities APD  
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
Expendable Prop 250 - 5000	28,722	-	15	21,619	-	-	50,356
IT Expendable Property	13,156	-	-	19,861	-	-	33,017
<b>Total Services &amp; Supplies</b>	<b>\$573,501</b>	<b>-</b>	<b>\$759,224</b>	<b>\$368,523</b>	<b>-</b>	<b>-</b>	<b>\$1,701,248</b>
<b>Capital Outlay</b>							
Other Capital Outlay	-	-	-	1,250	-	-	1,250
<b>Total Capital Outlay</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$1,250</b>	<b>-</b>	<b>-</b>	<b>\$1,250</b>
<b>Special Payments</b>							
Dist to Counties	54,956	-	-	1,158,521	-	-	1,213,477
Dist to Other Gov Unit	3,211,035	-	262,231	3,095,506	-	-	6,568,772
Dist to Individuals	25,960,935	-	5,844,404	63,716,770	-	-	95,522,109
Loans Made - Other	-	-	16,650	-	-	-	16,650
Other Special Payments	474,197	-	32,238	1,928,850	-	-	2,435,285
Spc Pmt to Justice, Dept of	-	-	-	-	-	-	-
Spc Pmt to Police, Dept of State	4,373	-	-	9,951	-	-	14,324
Spc Pmt to Nursing, Bd of	-	-	49,448	54,351	-	-	103,799
<b>Total Special Payments</b>	<b>\$29,705,496</b>	<b>-</b>	<b>\$6,204,971</b>	<b>\$69,963,949</b>	<b>-</b>	<b>-</b>	<b>\$105,874,416</b>
<b>Total Expenditures</b>							
Total Expenditures	30,278,997	-	6,964,195	70,333,722	-	-	107,576,914
<b>Total Expenditures</b>	<b>\$30,278,997</b>	<b>-</b>	<b>\$6,964,195</b>	<b>\$70,333,722</b>	<b>-</b>	<b>-</b>	<b>\$107,576,914</b>

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Human Services, Dept. of  
Pkg: 031 - Standard Inflation

Cross Reference Name: Aging and People with Disabilities APD  
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Human Services, Dept. of  
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Aging and People with Disabilities APD  
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	2,714,509	-	-	-	-	-	2,714,509
Other Selective Taxes	-	-	473,261	-	-	-	473,261
Other Revenues	-	-	67,077	-	-	-	67,077
Federal Funds	-	-	-	6,903,094	-	-	6,903,094
<b>Total Revenues</b>	<b>\$2,714,509</b>	<b>-</b>	<b>\$540,338</b>	<b>\$6,903,094</b>	<b>-</b>	<b>-</b>	<b>\$10,157,941</b>
<b>Special Payments</b>							
Dist to Non-Gov Units	-	-	-	-	-	-	-
Dist to Individuals	2,714,509	-	540,338	6,903,094	-	-	10,157,941
<b>Total Special Payments</b>	<b>\$2,714,509</b>	<b>-</b>	<b>\$540,338</b>	<b>\$6,903,094</b>	<b>-</b>	<b>-</b>	<b>\$10,157,941</b>
<b>Total Expenditures</b>							
Total Expenditures	2,714,509	-	540,338	6,903,094	-	-	10,157,941
<b>Total Expenditures</b>	<b>\$2,714,509</b>	<b>-</b>	<b>\$540,338</b>	<b>\$6,903,094</b>	<b>-</b>	<b>-</b>	<b>\$10,157,941</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of  
Pkg: 033 - Exceptional Infatation

Cross Reference Name: Aging and People with Disabilities APD  
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	40,429,790	-	-	-	-	-	40,429,790
Federal Funds	-	-	-	73,082,938	-	-	73,082,938
<b>Total Revenues</b>	<b>\$40,429,790</b>	<b>-</b>	<b>-</b>	<b>\$73,082,938</b>	<b>-</b>	<b>-</b>	<b>\$113,512,728</b>
<b>Services &amp; Supplies</b>							
Professional Services	-	-	-	7,265	-	-	7,265
<b>Total Services &amp; Supplies</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$7,265</b>	<b>-</b>	<b>-</b>	<b>\$7,265</b>
<b>Special Payments</b>							
Dist to Individuals	40,391,291	-	-	72,885,470	-	-	113,276,761
Spc Pmt to Justice, Dept of	-	-	-	-	-	-	-
Spc Pmt to Police, Dept of State	38,499	-	-	87,617	-	-	126,116
Spc Pmt to Nursing, Bd of	-	-	-	102,586	-	-	102,586
<b>Total Special Payments</b>	<b>\$40,429,790</b>	<b>-</b>	<b>-</b>	<b>\$73,075,673</b>	<b>-</b>	<b>-</b>	<b>\$113,505,463</b>
<b>Total Expenditures</b>							
Total Expenditures	40,429,790	-	-	73,082,938	-	-	113,512,728
<b>Total Expenditures</b>	<b>\$40,429,790</b>	<b>-</b>	<b>-</b>	<b>\$73,082,938</b>	<b>-</b>	<b>-</b>	<b>\$113,512,728</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>



# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

**Human Services, Dept. of**  
**Pkg: 040 - Mandated Caseload**

**Cross Reference Name: Aging and People with Disabilities APD**  
**Cross Reference Number: 10000-060-08-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	59,994,161	-	-	-	-	-	59,994,161
Other Revenues	-	-	14,248,714	-	-	-	14,248,714
Federal Funds	-	-	-	107,947,117	-	-	107,947,117
<b>Total Revenues</b>	<b>\$59,994,161</b>	<b>-</b>	<b>\$14,248,714</b>	<b>\$107,947,117</b>	<b>-</b>	<b>-</b>	<b>\$182,189,992</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	5,844,924	-	-	4,300,476	-	-	10,145,400
Empl. Rel. Bd. Assessments	3,796	-	-	2,987	-	-	6,783
Public Employees' Retire Cont	792,794	-	-	590,634	-	-	1,383,428
Social Security Taxes	447,120	-	-	328,977	-	-	776,097
Worker's Comp. Assess. (WCD)	4,606	-	-	3,605	-	-	8,211
Flexible Benefits	2,250,180	-	-	1,716,804	-	-	3,966,984
<b>Total Personal Services</b>	<b>\$9,343,420</b>	<b>-</b>	<b>-</b>	<b>\$6,943,483</b>	<b>-</b>	<b>-</b>	<b>\$16,286,903</b>
<b>Services &amp; Supplies</b>							
Instate Travel	218,724	-	-	165,700	-	-	384,424
Employee Training	52,272	-	-	39,600	-	-	91,872
Office Expenses	361,532	-	-	273,800	-	-	635,332
Telecommunications	152,972	-	-	115,800	-	-	268,772
Agency Program Related S and S	1,744,356	-	-	1,308,361	-	-	3,052,717
Other Services and Supplies	32,868	-	-	24,900	-	-	57,768
Expendable Prop 250 - 5000	31,416	-	-	23,800	-	-	55,216
<b>Total Services &amp; Supplies</b>	<b>\$2,594,140</b>	<b>-</b>	<b>-</b>	<b>\$1,951,961</b>	<b>-</b>	<b>-</b>	<b>\$4,546,101</b>

# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Human Services, Dept. of  
Pkg: 040 - Mandated Caseload

Cross Reference Name: Aging and People with Disabilities APD  
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Special Payments</b>							
Dist to Other Gov Unit	17,667,822	-	12,724,503	27,127,400	-	-	57,519,725
Dist to Individuals	30,388,779	-	1,524,211	71,924,273	-	-	103,837,263
<b>Total Special Payments</b>	<b>\$48,056,601</b>	<b>-</b>	<b>\$14,248,714</b>	<b>\$99,051,673</b>	<b>-</b>	<b>-</b>	<b>\$161,356,988</b>
<b>Total Expenditures</b>							
Total Expenditures	59,994,161	-	14,248,714	107,947,117	-	-	182,189,992
<b>Total Expenditures</b>	<b>\$59,994,161</b>	<b>-</b>	<b>\$14,248,714</b>	<b>\$107,947,117</b>	<b>-</b>	<b>-</b>	<b>\$182,189,992</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Positions</b>							
Total Positions							119
<b>Total Positions</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>119</b>
<b>Total FTE</b>							
Total FTE							119.00
<b>Total FTE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>119.00</b>

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of  
Pkg: 050 - Fundshifts

Cross Reference Name: Aging and People with Disabilities APD  
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	3,935,115	-	-	-	-	-	3,935,115
Other Selective Taxes	-	-	8,037,423	-	-	-	8,037,423
Other Revenues	-	-	4,914,210	-	-	-	4,914,210
Federal Funds	-	-	-	(16,886,748)	-	-	(16,886,748)
<b>Total Revenues</b>	<b>\$3,935,115</b>	<b>-</b>	<b>\$12,951,633</b>	<b>(\$16,886,748)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Services &amp; Supplies</b>							
Professional Services	546,791	-	-	(546,791)	-	-	-
<b>Total Services &amp; Supplies</b>	<b>\$546,791</b>	<b>-</b>	<b>-</b>	<b>(\$546,791)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Special Payments</b>							
Dist to Individuals	3,606,872	-	8,064,036	(11,670,908)	-	-	-
Other Special Payments	(218,548)	-	4,887,597	(4,669,049)	-	-	-
<b>Total Special Payments</b>	<b>\$3,388,324</b>	<b>-</b>	<b>\$12,951,633</b>	<b>(\$16,339,957)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Expenditures</b>							
Total Expenditures	3,935,115	-	12,951,633	(16,886,748)	-	-	-
<b>Total Expenditures</b>	<b>\$3,935,115</b>	<b>-</b>	<b>\$12,951,633</b>	<b>(\$16,886,748)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

**Human Services, Dept. of**  
**Pkg: 060 - Technical Adjustments**

**Cross Reference Name: Aging and People with Disabilities APD**  
**Cross Reference Number: 10000-060-08-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(245,175)	-	-	-	-	-	(245,175)
Other Revenues	-	-	(1,385,878)	-	-	-	(1,385,878)
Federal Funds	-	-	-	(2,139,354)	-	-	(2,139,354)
<b>Total Revenues</b>	<b>(\$245,175)</b>	<b>-</b>	<b>(\$1,385,878)</b>	<b>(\$2,139,354)</b>	<b>-</b>	<b>-</b>	<b>(\$3,770,407)</b>
<b>Personal Services</b>							
Class/Unclss Sal. and Per Diem	(33,642)	-	-	(100,926)	-	-	(134,568)
Empl. Rel. Bd. Assessments	(14)	-	-	(43)	-	-	(57)
Public Employees' Retire Cont	(4,404)	-	-	(13,211)	-	-	(17,615)
Social Security Taxes	(2,574)	-	-	(7,721)	-	-	(10,295)
Worker's Comp. Assess. (WCD)	(17)	-	-	(52)	-	-	(69)
Flexible Benefits	(8,334)	-	-	(25,002)	-	-	(33,336)
<b>Total Personal Services</b>	<b>(\$48,985)</b>	<b>-</b>	<b>-</b>	<b>(\$146,955)</b>	<b>-</b>	<b>-</b>	<b>(\$195,940)</b>
<b>Services &amp; Supplies</b>							
Professional Services	3,204,942	-	-	8,817,356	-	-	12,022,298
Agency Program Related S and S	(35,140)	-	-	-	-	-	(35,140)
<b>Total Services &amp; Supplies</b>	<b>\$3,169,802</b>	<b>-</b>	<b>-</b>	<b>\$8,817,356</b>	<b>-</b>	<b>-</b>	<b>\$11,987,158</b>
<b>Special Payments</b>							
Dist to Counties	(1,537,176)	-	-	(5,556,025)	-	-	(7,093,201)
Dist to Other Gov Unit	-	-	-	(868,299)	-	-	(868,299)
Dist to Individuals	(1,667,766)	-	-	(2,393,032)	-	-	(4,060,798)
Spc Pmt to Justice, Dept of	-	-	-	-	-	-	-

# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

**Human Services, Dept. of**  
**Pkg: 060 - Technical Adjustments**

**Cross Reference Name: Aging and People with Disabilities APD**  
**Cross Reference Number: 10000-060-08-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Special Payments</b>							
Spc Pmt to Police, Dept of State	(161,050)	-	-	(366,522)	-	-	(527,572)
Spc Pmt to Nursing, Bd of	-	-	(1,385,878)	(1,625,877)	-	-	(3,011,755)
<b>Total Special Payments</b>	<b>(\$3,365,992)</b>	<b>-</b>	<b>(\$1,385,878)</b>	<b>(\$10,809,755)</b>	<b>-</b>	<b>-</b>	<b>(\$15,561,625)</b>
<b>Total Expenditures</b>							
Total Expenditures	(245,175)	-	(1,385,878)	(2,139,354)	-	-	(3,770,407)
<b>Total Expenditures</b>	<b>(\$245,175)</b>	<b>-</b>	<b>(\$1,385,878)</b>	<b>(\$2,139,354)</b>	<b>-</b>	<b>-</b>	<b>(\$3,770,407)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Positions</b>							
Total Positions							(1)
<b>Total Positions</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(1)</b>
<b>Total FTE</b>							
Total FTE							(1.00)
<b>Total FTE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(1.00)</b>

# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

**Human Services, Dept. of** **Cross Reference Name: Aging and People with Disabilities APD**  
**Pkg: 101 - Essential Staffing for Safety** **Cross Reference Number: 10000-060-08-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	5,499,505	-	-	-	-	-	5,499,505
Federal Funds	-	-	-	1,736,755	-	-	1,736,755
<b>Total Revenues</b>	<b>\$5,499,505</b>	<b>-</b>	<b>-</b>	<b>\$1,736,755</b>	<b>-</b>	<b>-</b>	<b>\$7,236,260</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	859,272	-	-	569,688	-	-	1,428,960
Empl. Rel. Bd. Assessments	451	-	-	290	-	-	741
Public Employees' Retire Cont	115,897	-	-	77,990	-	-	193,887
Social Security Taxes	65,729	-	-	43,586	-	-	109,315
Worker's Comp. Assess. (WCD)	547	-	-	350	-	-	897
Flexible Benefits	266,688	-	-	166,680	-	-	433,368
<b>Total Personal Services</b>	<b>\$1,308,584</b>	<b>-</b>	<b>-</b>	<b>\$858,584</b>	<b>-</b>	<b>-</b>	<b>\$2,167,168</b>
<b>Services &amp; Supplies</b>							
Instate Travel	26,295	-	-	16,352	-	-	42,647
Employee Training	6,336	-	-	3,960	-	-	10,296
Office Expenses	43,821	-	-	27,380	-	-	71,201
Telecommunications	18,541	-	-	11,580	-	-	30,121
Agency Program Related S and S	205,482	-	-	125,239	-	-	330,721
Other Services and Supplies	3,984	-	-	2,490	-	-	6,474
Expendable Prop 250 - 5000	2,142	-	-	2,142	-	-	4,284
<b>Total Services &amp; Supplies</b>	<b>\$306,601</b>	<b>-</b>	<b>-</b>	<b>\$189,143</b>	<b>-</b>	<b>-</b>	<b>\$495,744</b>

# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Human Services, Dept. of  
Pkg: 101 - Essential Staffing for Safety

Cross Reference Name: Aging and People with Disabilities APD  
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Special Payments</b>							
Dist to Other Gov Unit	3,884,320	-	-	689,028	-	-	4,573,348
<b>Total Special Payments</b>	<b>\$3,884,320</b>	<b>-</b>	<b>-</b>	<b>\$689,028</b>	<b>-</b>	<b>-</b>	<b>\$4,573,348</b>
<b>Total Expenditures</b>							
Total Expenditures	5,499,505	-	-	1,736,755	-	-	7,236,260
<b>Total Expenditures</b>	<b>\$5,499,505</b>	<b>-</b>	<b>-</b>	<b>\$1,736,755</b>	<b>-</b>	<b>-</b>	<b>\$7,236,260</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Positions</b>							
Total Positions							13
<b>Total Positions</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>13</b>
<b>Total FTE</b>							
Total FTE							13.00
<b>Total FTE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>13.00</b>

# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

**Human Services, Dept. of**  
**Pkg: 102 - Centralized Abuse Management System**

**Cross Reference Name: Aging and People with Disabilities APD**  
**Cross Reference Number: 10000-060-08-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	1,694,922	-	-	-	-	-	1,694,922
Other Revenues	-	-	2,050,000	-	-	-	2,050,000
Federal Funds	-	-	-	147,945	-	-	147,945
<b>Total Revenues</b>	<b>\$1,694,922</b>	<b>-</b>	<b>\$2,050,000</b>	<b>\$147,945</b>	<b>-</b>	<b>-</b>	<b>\$3,892,867</b>

<b>Personal Services</b>							
Class/Unclash Sal. and Per Diem	76,392	-	-	76,392	-	-	152,784
Empl. Rel. Bd. Assessments	42	-	-	44	-	-	86
Public Employees' Retire Cont	9,999	-	-	10,000	-	-	19,999
Social Security Taxes	5,843	-	-	5,845	-	-	11,688
Worker's Comp. Assess. (WCD)	50	-	-	52	-	-	102
Flexible Benefits	25,002	-	-	25,002	-	-	50,004
<b>Total Personal Services</b>	<b>\$117,328</b>	<b>-</b>	<b>-</b>	<b>\$117,335</b>	<b>-</b>	<b>-</b>	<b>\$234,663</b>

<b>Services &amp; Supplies</b>							
Instate Travel	2,160	-	-	2,158	-	-	4,318
Employee Training	434	-	-	594	-	-	1,028
Office Expenses	-	-	-	4,108	-	-	4,108
Telecommunications	-	-	-	1,738	-	-	1,738
Professional Services	1,575,000	-	-	-	-	-	1,575,000
IT Professional Services	-	-	2,050,000	-	-	-	2,050,000
Agency Program Related S and S	-	-	-	21,162	-	-	21,162
Other Services and Supplies	-	-	-	374	-	-	374



## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of  
Pkg: 102 - Centralized Abuse Management System

Cross Reference Name: Aging and People with Disabilities APD  
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
Expendable Prop 250 - 5000	-	-	-	476	-	-	476
<b>Total Services &amp; Supplies</b>	<b>\$1,577,594</b>	-	<b>\$2,050,000</b>	<b>\$30,610</b>	-	-	<b>\$3,658,204</b>
<b>Total Expenditures</b>							
Total Expenditures	1,694,922	-	2,050,000	147,945	-	-	3,892,867
<b>Total Expenditures</b>	<b>\$1,694,922</b>	-	<b>\$2,050,000</b>	<b>\$147,945</b>	-	-	<b>\$3,892,867</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-
<b>Total Positions</b>							
Total Positions							2
<b>Total Positions</b>	-	-	-	-	-	-	<b>2</b>
<b>Total FTE</b>							
Total FTE							1.50
<b>Total FTE</b>	-	-	-	-	-	-	<b>1.50</b>

# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

<b>Human Services, Dept. of</b>	<b>Cross Reference Name: Aging and People with Disabilities APD</b>
<b>Pkg: 103 - Long Term Care Safety Legislative Concept</b>	<b>Cross Reference Number: 10000-060-08-00-00000</b>

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	4,069,154	-	-	-	-	-	4,069,154
Federal Funds	-	-	-	4,055,761	-	-	4,055,761
<b>Total Revenues</b>	<b>\$4,069,154</b>	<b>-</b>	<b>-</b>	<b>\$4,055,761</b>	<b>-</b>	<b>-</b>	<b>\$8,124,915</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	2,231,256	-	-	2,231,256	-	-	4,462,512
Empl. Rel. Bd. Assessments	1,064	-	-	1,102	-	-	2,166
Public Employees' Retire Cont	299,982	-	-	299,988	-	-	599,970
Social Security Taxes	170,676	-	-	170,707	-	-	341,383
Worker's Comp. Assess. (WCD)	1,292	-	-	1,330	-	-	2,622
Flexible Benefits	633,384	-	-	633,384	-	-	1,266,768
<b>Total Personal Services</b>	<b>\$3,337,654</b>	<b>-</b>	<b>-</b>	<b>\$3,337,767</b>	<b>-</b>	<b>-</b>	<b>\$6,675,421</b>
<b>Services &amp; Supplies</b>							
Instate Travel	61,013	-	-	61,004	-	-	122,017
Employee Training	15,048	-	-	15,048	-	-	30,096
Office Expenses	104,082	-	-	104,044	-	-	208,126
Telecommunications	44,042	-	-	44,004	-	-	88,046
Agency Program Related S and S	488,809	-	-	475,388	-	-	964,197
Other Services and Supplies	9,462	-	-	9,462	-	-	18,924
Expendable Prop 250 - 5000	9,044	-	-	9,044	-	-	18,088
<b>Total Services &amp; Supplies</b>	<b>\$731,500</b>	<b>-</b>	<b>-</b>	<b>\$717,994</b>	<b>-</b>	<b>-</b>	<b>\$1,449,494</b>

## ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of Cross Reference Name: Aging and People with Disabilities APD  
Pkg: 103 - Long Term Care Safety Legislative Concept Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Expenditures</b>							
Total Expenditures	4,069,154	-	-	4,055,761	-	-	8,124,915
<b>Total Expenditures</b>	<b>\$4,069,154</b>	<b>-</b>	<b>-</b>	<b>\$4,055,761</b>	<b>-</b>	<b>-</b>	<b>\$8,124,915</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Positions</b>							
Total Positions							38
<b>Total Positions</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>38</b>
<b>Total FTE</b>							
Total FTE							38.00
<b>Total FTE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>38.00</b>

# **ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

**Human Services, Dept. of**  
**Pkg: 104 - DHS HCBS Inc. Lic. and Survey Staff Request**

**Cross Reference Name: Aging and People with Disabilities APD**  
**Cross Reference Number: 10000-060-08-00-00000**

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	774,820	-	-	-	-	-	774,820
Federal Funds	-	-	-	772,356	-	-	772,356
<b>Total Revenues</b>	<b>\$774,820</b>	<b>-</b>	<b>-</b>	<b>\$772,356</b>	<b>-</b>	<b>-</b>	<b>\$1,547,176</b>
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	408,240	-	-	408,240	-	-	816,480
Empl. Rel. Bd. Assessments	200	-	-	200	-	-	400
Public Employees' Retire Cont	53,440	-	-	53,440	-	-	106,880
Social Security Taxes	31,232	-	-	31,232	-	-	62,464
Worker's Comp. Assess. (WCD)	240	-	-	240	-	-	480
Flexible Benefits	116,672	-	-	116,680	-	-	233,352
<b>Total Personal Services</b>	<b>\$610,024</b>	<b>-</b>	<b>-</b>	<b>\$610,032</b>	<b>-</b>	<b>-</b>	<b>\$1,220,056</b>
<b>Services &amp; Supplies</b>							
Instate Travel	25,568	-	-	25,568	-	-	51,136
Employee Training	2,776	-	-	2,768	-	-	5,544
Office Expenses	29,604	-	-	29,604	-	-	59,208
Telecommunications	8,112	-	-	8,104	-	-	16,216
Agency Program Related S and S	95,088	-	-	92,632	-	-	187,720
Other Services and Supplies	1,744	-	-	1,744	-	-	3,488
Expendable Prop 250 - 5000	1,904	-	-	1,904	-	-	3,808
<b>Total Services &amp; Supplies</b>	<b>\$164,796</b>	<b>-</b>	<b>-</b>	<b>\$162,324</b>	<b>-</b>	<b>-</b>	<b>\$327,120</b>

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Human Services, Dept. of  
Pkg: 104 - DHS HCBS Inc. Lic. and Survey Staff Request

Cross Reference Name: Aging and People with Disabilities APD  
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Expenditures</b>							
Total Expenditures	774,820	-	-	772,356	-	-	1,547,176
<b>Total Expenditures</b>	<b>\$774,820</b>	<b>-</b>	<b>-</b>	<b>\$772,356</b>	<b>-</b>	<b>-</b>	<b>\$1,547,176</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Positions</b>							
Total Positions							8
<b>Total Positions</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8</b>
<b>Total FTE</b>							
Total FTE							7.04
<b>Total FTE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7.04</b>

REPORT: PACKAGE FISCAL IMPACT REPORT  
AGENCY:10000 DEPT OF HUMAN SERVICES  
SUMMARY XREF:060-08-00 Aging and People with Disabili

2017-19  
PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 040 - Mandated Caseload

POSITION		POS		GF		OF		FF		LF		AF	
NUMBER	CLASS COMP	CLASS NAME	CNT	FTE	MOS	STEP	RATE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE
1014794	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014795	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014796	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014797	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014798	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014799	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014800	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014801	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014802	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014803	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014804	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014805	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014806	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014807	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014808	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	
1014809	OA C6630 AA HUMAN SERVICES	CASE MANAGER	1	1.00	24.00	02	3,500.00	42,000 25,441		42,000 25,443		84,000 50,884	

REPORT: PACKAGE FISCAL IMPACT REPORT

AGENCY:10000 DEPT OF HUMAN SERVICES

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:060-08-00 Aging and People with Disabili

PACKAGE: 040 - Mandated Caseload

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS		FTE	MOS	STEP	RATE	GF		OF		FF		LF		AF	
				CNT						SAL/OPE		SAL/OPE		SAL/OPE		SAL/OPE		SAL/OPE	
1014810	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014811	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014812	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014813	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014814	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014815	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014816	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014817	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014818	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014819	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014820	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014821	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014822	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014823	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014824	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	
1014825	OA	C6630	AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		42,000		84,000	
										25,441		25,443		25,443		50,884		50,884	

REPORT: PACKAGE FISCAL IMPACT REPORT  
AGENCY:10000 DEPT OF HUMAN SERVICES  
SUMMARY XREF:060-08-00 Aging and People with Disabili

2017-19  
PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 040 - Mandated Caseload

POSITION NUMBER	CLASS COMP	CLASS NAME	POS		FTE	MOS	STEP	RATE	GF		OF		FF	LF	AF
			CNT						SAL/OPE		SAL/OPE		SAL/OPE		SAL/OPE
1014826	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		42,000		84,000
						24.00	02	3,500.00	25,441				25,443		50,884
1014827	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014828	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014829	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014830	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014831	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014832	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014833	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014834	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014835	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014836	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014837	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014838	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014839	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014840	OA	C6630 AA HUMAN SERVICES CASE MANAGER	1		1.00	24.00	02	3,500.00	42,000		42,000		25,443		84,000
									25,441						50,884
1014841	OA	C6616 AA ADULT PROTECTIVE SERVICE SPEC	1		1.00	24.00	02	4,022.00	96,528		96,528				53,482
									53,482						



REPORT: PACKAGE FISCAL IMPACT REPORT  
AGENCY:10000 DEPT OF HUMAN SERVICES

SUMMARY XREF:060-08-00 Aging and People with Disabili

PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 040 - Mandated Caseload

POSITION		POS		GF		OF		FF		LF		AF	
NUMBER	CLASS COMP	CLASS NAME	CNT	FTE	MOS	STEP	RATE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE
1014842	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014843	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014844	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014845	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014846	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014847	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014848	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014849	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014850	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014851	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014852	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014853	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014854	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014855	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014856	OA C6616 AA ADULT	PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528	53,482			96,528	53,482
1014857	OA C6659 AA HUMAN SERVICES SPECIALIST 3		1	1.00	24.00	02	3,205.00	38,460	24,706			38,460	24,706

REPORT: PACKAGE FISCAL IMPACT REPORT  
AGENCY:10000 DEPT OF HUMAN SERVICES

SUMMARY XREF:060-08-00 Aging and People with Disabili

PACKAGE: 040 - Mandated Caseload

PICS SYSTEM: BUDGET PREPARATION

PROD FILE

POSITION		POS		GF		OF		FF		LF		AF	
NUMBER	CLASS COMP	CLASS NAME	CNT	FTE	MOS	STEP	RATE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE
1014858	OA C6659 AA HUMAN SERVICES	SPECIALIST 3	1	1.00	24.00	02	3,205.00	38,460 24,706		38,460 24,709		76,920 49,415	
1014859	OA C6659 AA HUMAN SERVICES	SPECIALIST 3	1	1.00	24.00	02	3,205.00	38,460 24,706		38,460 24,709		76,920 49,415	
1014860	OA C6659 AA HUMAN SERVICES	SPECIALIST 3	1	1.00	24.00	02	3,205.00	38,460 24,706		38,460 24,709		76,920 49,415	
1014861	OA C6659 AA HUMAN SERVICES	SPECIALIST 3	1	1.00	24.00	02	3,205.00	38,460 24,706		38,460 24,709		76,920 49,415	
1014862	OA C6659 AA HUMAN SERVICES	SPECIALIST 3	1	1.00	24.00	02	3,205.00	38,460 24,706		38,460 24,709		76,920 49,415	
1014863	OA C6659 AA HUMAN SERVICES	SPECIALIST 3	1	1.00	24.00	02	3,205.00	38,460 24,706		38,460 24,709		76,920 49,415	
1014864	OA C6659 AA HUMAN SERVICES	SPECIALIST 3	1	1.00	24.00	02	3,205.00	38,460 24,706		38,460 24,709		76,920 49,415	
1014865	OA C0104 AA OFFICE SPECIALIST 2		1	1.00	24.00	02	2,716.00	32,592 23,489		32,592 23,491		65,184 46,980	
1014866	OA C0104 AA OFFICE SPECIALIST 2		1	1.00	24.00	02	2,716.00	32,592 23,489		32,592 23,491		65,184 46,980	
1014867	OA C0104 AA OFFICE SPECIALIST 2		1	1.00	24.00	02	2,716.00	32,592 23,489		32,592 23,491		65,184 46,980	
1014868	OA C0104 AA OFFICE SPECIALIST 2		1	1.00	24.00	02	2,716.00	32,592 23,489		32,592 23,491		65,184 46,980	
1014869	OA C0104 AA OFFICE SPECIALIST 2		1	1.00	24.00	02	2,716.00	32,592 23,489		32,592 23,491		65,184 46,980	
1014870	OA C0104 AA OFFICE SPECIALIST 2		1	1.00	24.00	02	2,716.00	32,592 23,489		32,592 23,491		65,184 46,980	
1014871	OA C0104 AA OFFICE SPECIALIST 2		1	1.00	24.00	02	2,716.00	32,592 23,489		32,592 23,491		65,184 46,980	
1014872	OA C0104 AA OFFICE SPECIALIST 2		1	1.00	24.00	02	2,716.00	32,592 23,489		32,592 23,491		65,184 46,980	
1014873	OA C0104 AA OFFICE SPECIALIST 2		1	1.00	24.00	02	2,716.00	32,592 23,489		32,592 23,491		65,184 46,980	

REPORT: PACKAGE FISCAL IMPACT REPORT  
AGENCY:10000 DEPT OF HUMAN SERVICES

SUMMARY XREF:060-08-00 Aging and People with Disabili

PACKAGE: 040 - Mandated Caseload

PICS SYSTEM: BUDGET PREPARATION

PROD FILE

POSITION		POS		GF		OF		FF		LF		AF	
NUMBER	CLASS COMP	CLASS NAME	CNT	FTE	MOS	STEP	RATE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE
1014874	OA	C0104 AA OFFICE SPECIALIST 2	1	1.00	24.00	02	2,716.00	32,592	23,489	32,592	23,491	65,184	46,980
1014875	OA	C0104 AA OFFICE SPECIALIST 2	1	1.00	24.00	02	2,716.00	32,592	23,489	32,592	23,491	65,184	46,980
1014876	OA	C0104 AA OFFICE SPECIALIST 2	1	1.00	24.00	02	2,716.00	32,592	23,489	32,592	23,491	65,184	46,980
1014877	OA	C0104 AA OFFICE SPECIALIST 2	1	1.00	24.00	02	2,716.00	32,592	23,489	32,592	23,491	65,184	46,980
1014878	OA	C0104 AA OFFICE SPECIALIST 2	1	1.00	24.00	02	2,716.00	32,592	23,489	32,592	23,491	65,184	46,980
1014879	OA	C0104 AA OFFICE SPECIALIST 2	1	1.00	24.00	02	2,716.00	32,592	23,489	32,592	23,491	65,184	46,980
1014880	OA	C0104 AA OFFICE SPECIALIST 2	1	1.00	24.00	02	2,716.00	32,592	23,489	32,592	23,491	65,184	46,980
1014881	OA	C0104 AA OFFICE SPECIALIST 2	1	1.00	24.00	02	2,716.00	32,592	23,489	32,592	23,491	65,184	46,980
1014882	MMS	X7004 AA PRINCIPAL EXECUTIVE/MANAGER C	1	1.00	24.00	02	4,747.00	56,964	31,962	56,964	31,965	113,928	63,927
1014883	MMS	X7004 AA PRINCIPAL EXECUTIVE/MANAGER C	1	1.00	24.00	02	4,747.00	56,964	31,962	56,964	31,965	113,928	63,927
1014884	MMS	X7004 AA PRINCIPAL EXECUTIVE/MANAGER C	1	1.00	24.00	02	4,747.00	56,964	31,962	56,964	31,965	113,928	63,927
1014885	MMS	X7004 AA PRINCIPAL EXECUTIVE/MANAGER C	1	1.00	24.00	02	4,747.00	56,964	31,962	56,964	31,965	113,928	63,927
1014886	MMS	X7004 AA PRINCIPAL EXECUTIVE/MANAGER C	1	1.00	24.00	02	4,747.00	56,964	31,962	56,964	31,965	113,928	63,927
1014887	MMS	X7004 AA PRINCIPAL EXECUTIVE/MANAGER C	1	1.00	24.00	02	4,747.00	56,964	31,962	56,964	31,965	113,928	63,927
1014888	MMS	X7004 AA PRINCIPAL EXECUTIVE/MANAGER C	1	1.00	24.00	02	4,747.00	56,964	31,962	56,964	31,965	113,928	63,927
1014889	OA	C6606 AA HUMAN SERVICES ASSISTANT 2	1	1.00	24.00	02	2,716.00	32,592	23,489	32,592	23,491	65,184	46,980

POSITION			POS			GF			OF			FF			LF			AF		
NUMBER	CLASS	COMP	CLASS NAME	CNT	FTE	MOS	STEP	RATE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE				
1014890	OA	C6606	AA HUMAN SERVICES ASSISTANT 2	1	1.00	24.00	02	2,716.00	32,592	23,489		32,592	23,491	65,184	46,980					
1014891	OA	C6606	AA HUMAN SERVICES ASSISTANT 2	1	1.00	24.00	02	2,716.00	32,592	23,489		32,592	23,491	65,184	46,980					
1014892	OA	C6606	AA HUMAN SERVICES ASSISTANT 2	1	1.00	24.00	02	2,716.00	32,592	23,489		32,592	23,491	65,184	46,980					
1014893	OA	C6606	AA HUMAN SERVICES ASSISTANT 2	1	1.00	24.00	02	2,716.00	32,592	23,489		32,592	23,491	65,184	46,980					
1014894	OA	C6606	AA HUMAN SERVICES ASSISTANT 2	1	1.00	24.00	02	2,716.00	32,592	23,489		32,592	23,491	65,184	46,980					
1014895	OA	C6606	AA HUMAN SERVICES ASSISTANT 2	1	1.00	24.00	02	2,716.00	32,592	23,489		32,592	23,491	65,184	46,980					
1014896	OA	C6606	AA HUMAN SERVICES ASSISTANT 2	1	1.00	24.00	02	2,716.00	32,592	23,489		32,592	23,491	65,184	46,980					
1014897	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	02	4,217.00	50,604	27,225		50,604	27,227	101,208	54,452					
1014898	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	02	4,217.00	50,604	27,225		50,604	27,227	101,208	54,452					
1014899	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	02	4,217.00	50,604	27,225		50,604	27,227	101,208	54,452					
1014900	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	02	4,217.00	50,604	27,225		50,604	27,227	101,208	54,452					
1014901	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	02	4,217.00	50,604	27,225		50,604	27,227	101,208	54,452					
1014902	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	02	4,217.00	50,604	27,225		50,604	27,227	101,208	54,452					
1014903	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	02	4,217.00	50,604	27,225		50,604	27,227	101,208	54,452					
1014904	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	02	4,217.00	50,604	27,225		50,604	27,227	101,208	54,452					
1014905	OA	C5247	AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	02	4,217.00	50,604	27,225		50,604	27,227	101,208	54,452					

POSITION NUMBER	CLASS COMP	CLASS NAME	POS		MOS	STEP	RATE	GF		OF		FF		LF		AF
			CNT	FTE				SAL/OPE		SAL/OPE		SAL/OPE		SAL/OPE		
1014906	OA	C5247 AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	02	4,217.00	50,604 27,225				50,604 27,227				101,208 54,452
1014907	OA	C5247 AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	02	4,217.00	50,604 27,225				50,604 27,227				101,208 54,452
1014908	OA	C5247 AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	02	4,217.00	50,604 27,225				50,604 27,227				101,208 54,452
1014909	OA	C5247 AA COMPLIANCE SPECIALIST 2	1	1.00	24.00	02	4,217.00	50,604 27,225				50,604 27,227				101,208 54,452
1014910	MMN	X1322 AA HUMAN RESOURCE ANALYST 3	1	1.00	24.00	02	5,231.00	62,772 33,515				62,772 33,517				125,544 67,032
1014911	OA	C1216 AA ACCOUNTANT 2	1	1.00	24.00	02	3,847.00	46,164 26,304				46,164 26,307				92,328 52,611
1014912	OA	C0212 AA ACCOUNTING TECHNICIAN 3	1	1.00	24.00	02	3,205.00	38,460 24,706				38,460 24,709				76,920 49,415

TOTAL PICS SALARY

TOTAL PICS OPE

TOTAL PICS PERSONAL SERVICES =

5,844,924

3,498,496

9,343,420

4,300,476

2,643,007

6,943,483

10,145,400

6,141,503

16,286,903

REPORT: PACKAGE FISCAL IMPACT REPORT

2017-19

PROD FILE

AGENCY:10000 DEPT OF HUMAN SERVICES

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:060-08-00 Aging and People with Disabili

PACKAGE: 060 - Technical Adjustments

POSITION

NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
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4111139	OA	C6685	AA CLIENT CARE SURVEYOR	1-	1.00-	24.00-	05	5,607.00	33,642- 15,343-		100,926- 46,029-		134,568- 61,372-
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TOTAL PICS SALARY												
TOTAL PICS OPE												
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TOTAL PICS PERSONAL SERVICES =												
1- 1.00- 24.00- 48,985- 146,955- 195,940-												

08/18/16 REPORT NO.: PPDPFISCAL										DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM										2017-19										PAGE									
REPORT: PACKAGE FISCAL IMPACT REPORT																														PROD FILE									
AGENCY:10000 DEPT OF HUMAN SERVICES																																							
SUMMARY XREF:060-08-00 Aging and People with Disabili										PACKAGE: 101 - Essential Staffing for Safety										PICS SYSTEM: BUDGET PREPARATION																			
POSITION	NUMBER	CLASS	COMP	CLASS NAME	CNT	FTE	MOS	STEP	RATE	GF	OF	FF	LF	AF																									
										SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE																									
1015286	OA	C6616	AA	ADULT PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528				96,528																									
										53,482				53,482																									
1015287	OA	C6616	AA	ADULT PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528				96,528																									
										53,482				53,482																									
1015288	OA	C6616	AA	ADULT PROTECTIVE SERVICE SPEC	1	1.00	24.00	02	4,022.00	96,528				96,528																									
										53,482				53,482																									
1015289	MMS	X7004	AA	PRINCIPAL EXECUTIVE/MANAGER C	1	1.00	24.00	02	4,747.00	56,964				113,928																									
										31,962				63,927																									
1015290	OA	C1338	AA	TRAINING & DEVELOPMENT SPEC 1	1	1.00	24.00	02	3,847.00	46,164				92,328																									
										26,304				52,611																									
1015291	OA	C6685	AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320				116,640																									
										28,825				57,653																									
1015292	OA	C6685	AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320				116,640																									
										28,825				57,653																									
1015293	OA	C6685	AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320				116,640																									
										28,825				57,653																									
1015294	OA	C6685	AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320				116,640																									
										28,825				57,653																									
1015295	OA	C6685	AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320				116,640																									
										28,825				57,653																									
1015296	OA	C6685	AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320				116,640																									
										28,825				57,653																									
1015297	OA	C6685	AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320				116,640																									
										28,825				57,653																									
1015298	OA	C6685	AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320				116,640																									
										28,825				57,653																									
TOTAL PICS SALARY										859,272					569,688					1,428,960																			
TOTAL PICS OPE										449,312					288,896					738,208																			
TOTAL PICS PERSONAL SERVICES =										13	13.00	312.00	1,308,584		858,584		2,167,168																						

REPORT: PACKAGE FISCAL IMPACT REPORT

2017-19

AGENCY:10000 DEPT OF HUMAN SERVICES

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:060-08-00 Aging and People with Disabili

PACKAGE: 102 - Centralized Abuse Management S

POSITION

NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
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1015239	OA	C1338	AA TRAINING & DEVELOPMENT SPEC 1	1	.75	18.00	02	3,847.00	34,623 19,727		34,623 19,730		69,246 39,457
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1015300	OA	C0871	AA OPERATIONS & POLICY ANALYST 2	1	.75	18.00	02	4,641.00	41,769 21,209		41,769 21,213		83,538 42,422
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TOTAL PICS SALARY													
TOTAL PICS OPE													
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TOTAL PICS PERSONAL SERVICES = 2 1.50 36.00 117,328 117,335 234,663													



REPORT: PACKAGE FISCAL IMPACT REPORT

2017-19

PROD FILE

AGENCY:10000 DEPT OF HUMAN SERVICES

PICS SYSTEM: BUDGET PREPARATION

SUMMARY XREF:060-08-00 Aging and People with Disabili

PACKAGE: 103 - Long Term Care Safety Legislat

POSITION		POS		GF		OF		FF		LF		AF	
NUMBER	CLASS COMP	CLASS NAME	CNT	FTE	MOS	STEP	RATE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE
1015301	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015302	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015303	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015304	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015305	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015306	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015307	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015308	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015309	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015310	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015311	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015312	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015313	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015314	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015315	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015316	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	

REPORT: PACKAGE FISCAL IMPACT REPORT  
AGENCY:10000 DEPT OF HUMAN SERVICES  
SUMMARY XREF:060-08-00 Aging and People with Disabilities

2017-19  
PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 103 - Long Term Care Safety Legislat

POSITION		POS		GF		OF		FF		LF		AF	
NUMBER	CLASS COMP	CLASS NAME	CNT	FTE	MOS	STEP	RATE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE
1015317	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015318	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015319	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015320	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015321	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015322	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015323	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015324	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015325	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015326	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015327	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015328	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015329	OA C6685 AA	CLIENT CARE SURVEYOR	1	1.00	24.00	02	4,860.00	58,320 28,825		58,320 28,828		116,640 57,653	
1015330	OA C0872 AA	OPERATIONS & POLICY ANALYST 3	1	1.00	24.00	02	5,343.00	64,116 30,028		64,116 30,030		128,232 60,058	
1015331	OA C0872 AA	OPERATIONS & POLICY ANALYST 3	1	1.00	24.00	02	5,343.00	64,116 30,028		64,116 30,030		128,232 60,058	
1015332	OA C5248 AA	COMPLIANCE SPECIALIST 3	1	1.00	24.00	02	5,095.00	61,140 29,410		61,140 29,413		122,280 58,823	

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AGENCY:10000 DEPT OF HUMAN SERVICES																																							
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POSITION										POS																													
NUMBER	CLASS	COMP	CLASS NAME	CNT	FTE	MOS	STEP	RATE	GF	OF	FF	LF	AF																										
									SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE	SAL/OPE																										
1015333	OA	C5248	AA COMPLIANCE SPECIALIST 3	1	1.00	24.00	02	5,095.00	61,140	29,410	61,140	29,413	122,280																										
									29,410		29,413		58,823																										
1015334	OA	C5248	AA COMPLIANCE SPECIALIST 3	1	1.00	24.00	02	5,095.00	61,140	29,410	61,140	29,413	122,280																										
									29,410		29,413		58,823																										
1015335	OA	C5248	AA COMPLIANCE SPECIALIST 3	1	1.00	24.00	02	5,095.00	61,140	29,410	61,140	29,413	122,280																										
									29,410		29,413		58,823																										
1015336	OA	C0107	AA ADMINISTRATIVE SPECIALIST 1	1	1.00	24.00	02	2,940.00	35,280	24,047	35,280	24,049	70,560																										
									24,047		24,049		48,096																										
1015337	MMS	X7006	AA PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	02	5,496.00	65,952	34,365	65,952	34,369	131,904																										
									34,365		34,369		68,734																										
1015338	MMS	X7006	AA PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	02	5,496.00	65,952	34,365	65,952	34,369	131,904																										
									34,365		34,369		68,734																										
TOTAL PICS SALARY														2,231,256		2,231,256		4,462,512																					
TOTAL PICS OPE														1,106,398		1,106,511		2,212,909																					
TOTAL PICS PERSONAL SERVICES =														38		38.00		912.00		3,337,654		3,337,767		6,675,421															

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POSITION	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
1015339	OA	C6685	AA CLIENT CARE SURVEYOR	1	.88	21.00	02	4,860.00	51,030 25,223		51,030 25,224		102,060 50,447
1015340	OA	C6685	AA CLIENT CARE SURVEYOR	1	.88	21.00	02	4,860.00	51,030 25,223		51,030 25,224		102,060 50,447
1015341	OA	C6685	AA CLIENT CARE SURVEYOR	1	.88	21.00	02	4,860.00	51,030 25,223		51,030 25,224		102,060 50,447
1015342	OA	C6685	AA CLIENT CARE SURVEYOR	1	.88	21.00	02	4,860.00	51,030 25,223		51,030 25,224		102,060 50,447
1015343	OA	C6685	AA CLIENT CARE SURVEYOR	1	.88	21.00	02	4,860.00	51,030 25,223		51,030 25,224		102,060 50,447
1015344	OA	C6685	AA CLIENT CARE SURVEYOR	1	.88	21.00	02	4,860.00	51,030 25,223		51,030 25,224		102,060 50,447
1015345	OA	C6685	AA CLIENT CARE SURVEYOR	1	.88	21.00	02	4,860.00	51,030 25,223		51,030 25,224		102,060 50,447
1015346	OA	C6685	AA CLIENT CARE SURVEYOR	1	.88	21.00	02	4,860.00	51,030 25,223		51,030 25,224		102,060 50,447
TOTAL PICS SALARY									408,240		408,240		816,480
TOTAL PICS OPE									201,784		201,792		403,576
TOTAL PICS PERSONAL SERVICES =				8	7.04			168.00	610,024		610,032		1,220,056